

**NOTICE**  
TO THE POLICYHOLDERS, DEBTORS, PRINCIPALS, OBLIGEEES, CLAIMANTS,  
CREDITORS AND ALL OTHER PERSONS INTERESTED  
IN THE AFFAIRS OF  
**NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY IN LIQUIDATION**

**CLAIMS BAR DATE 11:59 PM EDT, October 31, 2023**

**Attention:** All persons interested in **North Carolina Mutual Life Insurance Company ("NC Mutual")** including holders of its insurance policies, and all other persons who may have a claim against NC Mutual; producers of NC Mutual; parties or their counsel of record in pending or threatened litigation or claims involving NC Mutual; creditors of NC Mutual and any banks or other financial institutions that do business with NC Mutual.

**PLEASE READ THIS NOTICE CAREFULLY. IT DESCRIBES IMPORTANT RIGHTS YOU OR YOUR ORGANIZATION MIGHT HAVE, PROHIBITIONS AGAINST ACTIONS BY YOU, AND WHERE YOU CAN OBTAIN ADDITIONAL INFORMATION CONCERNING NC MUTUAL, AND YOUR POTENTIAL RIGHTS IN CONNECTION WITH ITS LIQUIDATION.**

This Notice is issued in accordance with N.C. Gen. Stat. § 58-30-125, and pursuant to the order of the Superior Court of Wake County located in Raleigh, North Carolina ("Liquidation Court"), with respect to the liquidation of NC Mutual, a North Carolina insurance company.

On October 11, 2022, the Liquidation Court entered a final order of liquidation against NC Mutual ("Order of Liquidation"). The Order of Liquidation, effective October 31, 2022, found and concluded that NC Mutual is insolvent, should be liquidated, terminated the rehabilitation proceeding that was then pending against NC Mutual, and appointed the North Carolina Insurance Commissioner and his successors in office as liquidator of NC Mutual ("Liquidator"). The Liquidation Court directed the Liquidator to take possession of the assets of NC Mutual and to administer them under the Liquidation Court's supervision. The Liquidator is vested by operation of law with title to all of the property, contracts, and rights of action of NC Mutual, wherever located. Furthermore, pursuant to N.C. Gen. Stat. § 58-30-130, the Liquidation Order provides that no action at law or equity may be brought against NC Mutual or the Liquidator, whether in North Carolina or elsewhere, nor shall any existing actions be maintained or further presented.

The state Life and Health Insurance Guaranty Associations will provide coverage for all policyholders of NC Mutual residing in the United States, subject to the statutory limitations in their enabling statutes. Policyholders covered by Guaranty Associations do **NOT** need to file a proof of claim at this time. Policyholders with claims or portions of claims under insurance policies and annuities not covered by Guaranty Associations will be notified by the Liquidator of their claim against the estate of NC Mutual. **TO CONTINUE TO BE ELIGIBLE FOR GUARANTY ASSOCIATION COVERAGE, POLICYHOLDERS MUST CONTINUE PAYING THEIR POLICY PREMIUMS IN FULL AND ON TIME.**

**Premium Payments should be mailed to:**

**NC Mutual Life Insurance Company in Liquidation  
PO Box 281708  
Nashville, TN 37228-8508**

**All policyholder claims should continue to be addressed to:**

NC Mutual  
PO Box 281709  
Nashville, TN 37228  
Attn: Claims Dep.

**Claims may be faxed to: 1 (844) 290-2546**

**Policyholders with questions regarding their policy or claims should call:**

**Toll Free: (800) 626-1899  
(919) 682-9201**

**All persons other than policyholders having a claim against NC Mutual must file a proof of claim with the Liquidator. YOUR PROOF OF CLAIM STATING YOUR ASSERTED CLAIM MUST BE MAILED AND POST-MARKED NO LATER THAN OCTOBER 31, 2023, OR IT WILL BE BARRED. THIS NOTICE IS NOT AN ADMISSION THAT ANY ASSERTED CLAIM IS VALID OR THAT IT WILL BE ALLOWED IN THE LIQUIDATION.**

**Proof of claim forms and other information regarding the liquidation of NC Mutual can be obtained from the North Carolina Department of Insurance web site at <https://www.ncdoi.gov/insurance-industry/regulatory-actions-receiverships> or by written request to:**

North Carolina Mutual Life Insurance Company, in Liquidation  
ATTN: Financial Analysis & Receivership Division -RAS  
1203 Mail Service Center  
Raleigh, NC 27699-1203

**This Notice and the information contained herein are in summary form and may not contain all necessary information for your particular situation. You are urged to consult an attorney if you have any questions. All claims are subject to payment only in accordance with applicable law.**