







NORTH CAROLINA DEPARTMENT OF INSURANCE  
 NORTH CAROLINA LIFE AND ANNUITY - UNIVERSAL (INDIVIDUAL LIFE) BUSINESS  
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	05. Universal individual life	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	946,449	0	0	1,421,860	345	183,887,525	0.265%	89.173%
2023	05. Universal individual life	69566	Trans World Assur Co	Life, Accident, and Health	N	Stock	N	L	Twa & Amfi Corp Grp	Licensed	CA	279,646	0	0	165,368	236	25,987,086	0.078%	89.252%
2023	05. Universal individual life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	16,402	0	0	119,759	18	1,085,400	0.005%	89.256%
2023	05. Universal individual life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	13,662,873	0	0	42,566,752	493	19,731,599	3.829%	93.086%
2023	05. Universal individual life	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustmark Mut Holding C	Licensed	IL	249,747	0	0	430,952	800	36,913,431	0.070%	93.156%
2023	05. Universal individual life	11121	Unified Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	948	0	92	0	2	85,000	0.000%	93.156%
2023	05. Universal individual life	62596	Union Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	General Electric Grp	Licensed	KS	2,701	0	0	5,083	5	251,655	0.001%	93.157%
2023	05. Universal individual life	69779	Union Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Not Licensed	LA	157	0	0	23	0	0	0.000%	93.157%
2023	05. Universal individual life	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	51,944	0	0	121,696	149	7,855,102	0.015%	93.171%
2023	05. Universal individual life	69892	United Farm Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Indiana Farm Bureau Grp	Licensed	IN	14,431	0	0	0	0	0	0.004%	93.175%
2023	05. Universal individual life	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	168,849	0	0	573,183	398	10,738,565	0.047%	93.223%
2023	05. Universal individual life	69930	United Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Licensed	IL	343,000	0	0	247,726	0	0	0.096%	93.319%
2023	05. Universal individual life	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	585,822	0	0	1,721,599	1,561	57,517,087	0.164%	93.483%
2023	05. Universal individual life	56456	United States Letter Carriers Mut Be	Fraternal	N	Mutual	N	L		Not Licensed	TN	2,845	0	0	7,678	5	350,000	0.001%	93.484%
2023	05. Universal individual life	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	1,350,712	0	0	2,831,548	836	70,601,310	0.379%	93.862%
2023	05. Universal individual life	56413	United Transportation Union Ins Assn	Fraternal	N	Fraternal	N	L		Not Licensed	OH	10,488	0	0	10,846	48	944,372	0.003%	93.865%
2023	05. Universal individual life	70130	Universal Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	OH	108,762	0	0	113,985	194	9,680,344	0.030%	93.896%
2023	05. Universal individual life	67601	Unum Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	103,746	0	0	400,387	159	10,888,739	0.029%	93.925%
2023	05. Universal individual life	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	26,814	0	0	206,580	78	5,409,015	0.008%	93.932%
2023	05. Universal individual life	80802	Us Br Sun Life Assur Co Of Canada	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Grp	Licensed	MI	1,069,416	0	0	9,299,125	0	0	0.300%	94.232%
2023	05. Universal individual life	84530	Us Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Calton Holdings Grp	Licensed	AZ	1,157,631	0	0	1,620,243	593	64,383,311	0.324%	94.556%
2023	05. Universal individual life	70955	Usa Life One Ins Co Of In	Life, Accident, and Health	N	Mutual	N	L		Licensed	IN	801	0	0	0	2	115,000	0.000%	94.557%
2023	05. Universal individual life	94358	Usable Life	Life, Accident, and Health	N	Stock	N	L	Life & Specialty Ventures	Licensed	AR	448	0	0	0	2	90,000	0.000%	94.557%
2023	05. Universal individual life	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	0	102	10,691,466	0.000%	94.557%
2023	05. Universal individual life	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	1,167,079	0	0	5,230,214	1,577	78,339,613	0.327%	94.884%
2023	05. Universal individual life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	152,515	0	0	496,499	289	14,538,851	0.043%	94.927%
2023	05. Universal individual life	70335	West Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	1,245,023	0	0	3,936,457	2,624	199,482,532	0.349%	95.276%
2023	05. Universal individual life	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	4,077,912	0	0	6,805,337	6,831	372,854,154	1.143%	96.419%
2023	05. Universal individual life	62413	Wilac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	1,919,368	0	0	6,207,560	2,916	259,018,632	0.538%	96.957%
2023	05. Universal individual life	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	126,651	0	0	1,547,796	143	19,078	0.035%	96.992%
2023	05. Universal individual life	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	739,831	0	0	2,738,819	985	89,860,453	0.207%	97.199%
2023	05. Universal individual life	56170	Womans Life Ins Society	Fraternal	N	Fraternal	N	L		Licensed	MI	11,153	0	0	0	2	109,624	0.003%	97.203%
2023	05. Universal individual life	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	9,885,983	0	2,452,080	38,755,801	25,333	1,310,684,978	2.771%	99.973%
2023	05. Universal individual life	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	94,808	0	0	2,204,861	111	18,815	0.027%	100.000%
<b>2023</b>	<b>05. Universal individual life</b>		<b>TOTAL</b>									<b>356,784,103</b>	<b>13,239</b>	<b>3,429,517</b>	<b>1,403,515,442</b>	<b>354,719</b>	<b>38,114,162,020</b>	<b>100.000%</b>	

**BUSINESS\_SUB\_TYPE\_CODE:**

BB=Blue Cross/Blue Shield  
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
 HM=Health Maintenance Organization (HMO)  
 LH=Limited Health Services Organization (LHSO)  
 OS=ODS (Organized Delivery System)  
 N=None  
 MA=MEWA (Multiple Employers Welfare Arrangement)  
 MC=Motor Club  
 PD=Prepaid Dental  
 PF=Pre-Need Funeral  
 PL=Prepaid Legal  
 SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**

C=Captive  
 CF=Captive-Other (Filer)  
 CO=Captive-Other  
 CP=Captive-Pure  
 CS=Captive-Special Purpose Financial Insurer (Filer)  
 GM=City, Town, County, state, Parish, Township Mutual  
 ML=Manager managed Limited Liability Company  
 N=None  
 NP=Non-Profit  
 RC=Risk Retention Group (RRG) - Captive  
 RM=Residual Market Mechanism  
 RR=RRG  
 RT=Risk Retention Group (RRG) - Traditional  
 SI=State Insurance Funds  
 SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
 F=Fraternl  
 L=Life, Accident, and Health  
 P=Property and Casualty  
 T=Title  
 X=Health