NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - OTHER (GROUP ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

		NAIC			Business		Company	Statement						Total Dividends to		Life Insurance Number			Cumulative
		Company			Sub	Company	Sub	Type		Licensed	State of	Annuity	Other	Policyholders/	Total Direct Claims		Life Insurance	Market	Market
Year	Line of Business	Code	Company Name	Business Type	Туре	Туре	Type	Code	Group Name	in NC	Domicile	Considerations	Considerations	Refunds to Members	& Benefits Paid	Force	Amount In-Force	Share %	Share %
	Other group annuities	60410	American Fidelity Assur Co	Life, Accident, and Health	N	Stock	N	L	American Fidelity Corp G		OK	0	0	0	9,980	-	0	0.000%	0.000%
	2. Other group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	29,842,468	0	0	3,921,405		3,231,375	5.769%	5.769%
	Other group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners		IN	72,572,558	0	0	5,998,921		0	14.031%	19.800%
2023 3	Other group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr		NE	0	0	0	31		0	0.000%	19.800%
2023 3	Other group annuities	93629	Empower Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CT	0	0	0	0	2,322	72,302,970	0.000%	19.800%
2023 3	Other group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	co	0	0	0	C	845	364,337,247	0.000%	19.800%
2023 3	Other group annuities	79359	Empower Life & Ann Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Not Licensed	NY	24	0	0	0	7	346,171	0.000%	19.800%
2023 3	Other group annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	5,840		0	0.000%	19.800%
	Other group annuities	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	0	0	0	11,918	0	0	0.000%	19.800%
2023 3	Other group annuities	70815	Hartford Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Hartford Fire & Cas Grp	Licensed	CT	0	0	0	153,464	0	0	0.000%	19.800%
2023 3	Other group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	0	1,123	197,174,452	0.000%	19.800%
2023 3	Other group annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	0	39	2,188,474	0.000%	19.800%
2023 3	Other group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	655,180	0	0	0.000%	19.800%
2023 3	Other group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	0	0	0	0	1,157	48,957,870	0.000%	19.800%
2023 3	2. Other group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	145,321,480	0	0	0	491	1,098,884,944	28.095%	47.895%
2023 3	2. Other group annuities	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	0	1	3,341	0.000%	47.895%
2023 3	2. Other group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	1,741,439	43,336	0	2,094,575,446	6,427	355,004,887	0.337%	48.232%
2023 3	2. Other group annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	289	41,658,406	0.000%	48.232%
2023 3	2. Other group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	22,098,485	0	0	3,005,751	0	0	4.272%	52.504%
2023 3	2. Other group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Western Life Gr	Licensed	со	0	0	0	0	143	7,017,623	0.000%	52.504%
2023 3	2. Other group annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	0	296	12,595,045	0.000%	52.504%
2023 3	2. Other group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	0	6,444	127,450,121	0.000%	52.504%
2023 3	2. Other group annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	0	0	0	0	238	9,867,606	0.000%	52.504%
2023 3	2. Other group annuities	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	0	106,527,358	0	58,744,510	1	0	0.000%	52.504%
2023 3	2. Other group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	0	0	0	2.399	0	0	0.000%	52.504%
2023 3	2. Other group annuities	67148	Occidental Life Ins Co Of No	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	0	0	0	1,315	0	0	0.000%	52.504%
2023 3	2. Other group annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	0	0	0	0	1,928	0	0.000%	52.504%
2023 3	2. Other group annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	0	21,901,523	0	34,184,015	4	1,349,498,955	0.000%	52.504%
2023 3	2. Other group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	1.097.148	0	0	12,331,437	3	0	0.212%	52.716%
2023 3	2. Other group annuities	93572	Rga Reins Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	988,388	0	0	0	0	0	0.191%	52.907%
2023 3	2. Other group annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	15.243	1	22.428	0.000%	52.907%
2023 3	Other group annuities	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdin	Licensed	co	0	0	0	0	22	0	0.000%	52.907%
2023 3	2. Other group annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	1	Sumitomo Life Ins Grp	Licensed	IA	0	0	0	0	55	1,250,827	0.000%	52.907%
2023 3	Other group annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N		Talcott Holdings Grp	Licensed	СТ	0	0	0	4,038,227		0	0.000%	52.907%
	Other group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	i	Aegon Us Holding Grp	Licensed	NY	0	0	0	1,000,227	18	7.891.316	0.000%	52.907%
2023 3	Other group annuities	86231	Transamerica I ife Ins Co	Life, Accident, and Health	N	Stock	N	1	Aegon Us Holding Grp	Licensed	IA	0	2.610.327	0		267	7,001,010	0.000%	52.907%
2023 3	Other group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N		American Intl Grp	Licensed	NY	735.296	, , .	0	2.288.841	188	797.077	0.142%	53.050%
	Other group annuities Other group annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N		Great West Gro	Licensed	MI	733,290	0	0	2,200,041	301	782,205	0.000%	53.050%
	Other group annuities Other group annuities	86509	Vova Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N		Voya Financial Grp	Licensed	CT	242.808.753	0	0	210,113,544	201	102,200	46.942%	99.992%
	Other group annuities Other group annuities	70483	Western & Southern Life Ins Co	Life, Accident, and Health	N	Stock	N		West Southern Grp	Licensed	OH	242,000,700	0	0	2.358.868	2	0	0.000%	99.992%
	Other group annuities Other group annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N N	Stock	N N	<u> </u>	Wilton Re Grp	Licensed	Un	41.489	0	0	2,356,866	, ,	0	0.000%	100.000%
2023 3	z. Onier group annulues	02413	VVIICAL LINE ITIS CO	Life, Accident, and Health	I IN	JOIUCK	IN	L	I VV III.OH RE GIP	Lucensed	_ IL _	41,489	. 0	0	1,075,569	·1 0	U U	0.008%	100.000%
2023 3	2. Other group annuities		TOTAL									517.247.528	131.082.544	0	2.434.091.904	25.402	3,701,263,340	100 000%	
2020 0	Li Ginoi gi Gap aimuites		TOTAL	1								317,247,320	131,002,344	U	2,434,091,904	25,402	3,701,263,340	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO) LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club PD=Prepaid Dental

N=None

PF=Pre-Need Funeral PL=Prepaid Legal SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive CF=Captive-Other (Filer)

CO=Captive-Other CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer) GM=City, Town, County, state, Parish, Township Mutual ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional

SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

 $Indicates \ the \ line \ of \ business \ of \ the \ Filing \ Statement \ submitted \ by \ the \ company \ for \ the \ annual \ filing \ period.$

F=Fraternal L=Life, Accident, and Health

P=Property and Casualty

T=Title X=Health

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