

NORTH CAROLINA DEPARTMENT OF INSURANCE
 NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (GROUP ANNUITIES) BUSINESS
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	31. Life contingent payout group annuities	60054	Aetna Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cvs Grp	Licensed	CT	-37,462	0	0	9,516,066	1,552	3,254,706	-0.03%	-0.003%
2023	31. Life contingent payout group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	1,777,610	326	11,532,008	0.00%	-0.003%
2023	31. Life contingent payout group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcoth Holdings Grp	Licensed	CT	0	0	0	7,619	0	0	0.00%	-0.003%
2023	31. Life contingent payout group annuities	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	SD	0	0	0	47,128	0	0	0.00%	-0.003%
2023	31. Life contingent payout group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	68,643,696	0	0	3,048,380	0	0	6.31%	6.309%
2023	31. Life contingent payout group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Onesamerica Fin Partners	Licensed	IN	0	0	0	323,794	0	0	0.00%	6.309%
2023	31. Life contingent payout group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	0	0	0	14,852	3	0	0.00%	6.309%
2023	31. Life contingent payout group annuities	68039	Athene Ann & Life Assur Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	NY	0	0	0	281,019	424	0	0.00%	6.309%
2023	31. Life contingent payout group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	498,183,707	0	0	119,285,159	27,943	0	45.81%	52.119%
2023	31. Life contingent payout group annuities	61492	Athene Annuity & Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	DE	0	0	0	0	64	15,330	0.00%	52.119%
2023	31. Life contingent payout group annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holdings	Licensed	OH	0	0	0	157,595	0	0	0.00%	52.119%
2023	31. Life contingent payout group annuities	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	CA	0	0	0	3,089,506	1,086	0	0.00%	52.119%
2023	31. Life contingent payout group annuities	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	0	0	0	3,202	2	21,629	0.00%	52.119%
2023	31. Life contingent payout group annuities	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	30,758,940	0	0	33,548,210	2,883	12,922,671	2.82%	54.947%
2023	31. Life contingent payout group annuities	87726	BrightHouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	BrightHouse Holdings Grp	Licensed	DE	0	0	0	4,065,869	1,812	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	83607	Clear Spring Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	0	0	0	0	1	1,571	0.00%	54.947%
2023	31. Life contingent payout group annuities	62626	Cmfj Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	11,572,844	0	5,806,460	1,244	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	62065	Colonial Penn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	PA	0	0	0	18,675	9	111,376	0.00%	54.947%
2023	31. Life contingent payout group annuities	99937	Columbus Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	0	4,477	0	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	CT	0	0	0	21,298	0	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	0	0	0	517,214	311	530,856	0.00%	54.947%
2023	31. Life contingent payout group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-336	704,298	0	1,762,411	0	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	79359	Empower Life & Ann Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Not Licensed	NY	0	0	0	283	0	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	0	0	0	170,928	9	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	2,157,250	606	0	0.00%	54.947%
2023	31. Life contingent payout group annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	49,169,369	0	0	11,710,401	0	0	4.52%	59.469%
2023	31. Life contingent payout group annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	381,669	1	139	0.00%	59.469%
2023	31. Life contingent payout group annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	1,993,659	381	4,989,138	0.00%	59.469%
2023	31. Life contingent payout group annuities	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	10,506	0	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	0	0	0	14,537	0	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	25,939	12	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	4,784,275	1,922	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	0	0	0	0	1	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvarp Grp	Licensed	NE	0	0	0	-69,716	2	20,159	0.00%	59.469%
2023	31. Life contingent payout group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	6,596,338	1,110	20,155,899	0.00%	59.469%
2023	31. Life contingent payout group annuities	60232	Lombard Intl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Axl Wealth Acquisition G	Licensed	PA	0	0	0	24,945,893	0	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	65870	Manhattan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	NY	0	0	0	0	11	9,772	0.00%	59.469%
2023	31. Life contingent payout group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	57,261,525	0	0	0.00%	59.469%
2023	31. Life contingent payout group annuities	63312	MassMutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	1,429,253	433	17,339,792	0.00%	59.469%
2023	31. Life contingent payout group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	23,047,658	0	0	723,117	2,665	147,197,148	2.11%	61.588%
2023	31. Life contingent payout group annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	4	525,351	0.00%	61.588%	
2023	31. Life contingent payout group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	125,779,545	0	0	19,636,273	5,878	292,781,343	11.56%	73.154%
2023	31. Life contingent payout group annuities	66370	Mory Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	101,463	96	110,443	0.00%	73.154%
2023	31. Life contingent payout group annuities	69604	Munich Re Us Life Corp	Life, Accident, and Health	N	Stock	N	L	Munich Re Grp	Licensed	GA	0	0	0	3,413	1	0	0.00%	73.154%
2023	31. Life contingent payout group annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	60,942,749	0	0	6,074,687	0	0	5.60%	78.758%
2023	31. Life contingent payout group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	9,867,808	0	0	2,351,474	0	0	0.90%	79.665%
2023	31. Life contingent payout group annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	0	0	0	1,552,794	0	0	0.00%	79.665%
2023	31. Life contingent payout group annuities	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	44,270,133	0	0	14,005,112	0	0	4.07%	83.736%
2023	31. Life contingent payout group annuities	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	257,184	0	0	145,377	53	0	0.02%	83.760%
2023	31. Life contingent payout group annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	35,401,144	0	0	21,381,463	7,613	0	3.25%	87.015%
2023	31. Life contingent payout group annuities	71099	Parker Centennial Assur Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	175,289	41	2,610,692	0.00%	87.015%
2023	31. Life contingent payout group annuities	67598	Paul Revere Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	MA	0	0	0	243,769	130	1,730,634	0.00%	87.015%
2023	31. Life contingent payout group annuities	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	0	0	0	48,736	1	712,827	0.00%	87.015%
2023	31. Life contingent payout group annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	445,490	245	3,481,425	0.00%	87.015%
2023	31. Life contingent payout group annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	17,616,737	0	0	62,848,271	5,758	380,568,043	1.62%	88.635%
2023	31. Life contingent payout group annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	TN	0	0	0	31,705	0	0	0.00%	88.635%
2023	31. Life contingent payout group annuities	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	0	0	0	1,897,572	770	14,788,838	0.00%	88.635%
2023	31. Life contingent payout group annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	57,864,037	1,390,407	104,228	262,701,613	8,791	33,217,092	5.32%	93.956%
2023	31. Life contingent payout group annuities	67105	Relastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MI	0	0	0	102,187	35	0	0.00%	93.956%
2023	31. Life contingent payout group annuities	61360	Relastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	0	0	0	3,904	0	0	0.00%	93.956%
2023	31. Life contingent payout group annuities	93572	Rga Reins Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	21,191,954	0	0	741,306	366	48,909,844	1.94%	95.905%
2023	31. Life contingent payout group annuities	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	12,468,8							

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2023	31. Life contingent payout group annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	21,033,456	0	0	16,435,640	4,103	196,756,351	1.934%	98.985%
2023	31. Life contingent payout group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	0	325,814	0	0	0.000%	98.985%
2023	31. Life contingent payout group annuities	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	0	0	0	100,262	27	652,271	0.000%	98.985%
2023	31. Life contingent payout group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	-61,904	0	0	4,301,774	201	0	-0.006%	98.980%
2023	31. Life contingent payout group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	1,266	1	4,444	0.000%	98.980%
2023	31. Life contingent payout group annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	11,094,595	0	0	5,002,326	2,262	5,415,542	1.020%	100.000%
2023	31. Life contingent payout group annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	13,727	0	0	0.000%	100.000%
2023	31. Life contingent payout group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	42,678	1	0	0.000%	100.000%
2023	31. Life contingent payout group annuities		TOTAL									1,087,491,895	13,667,549	104,228	720,887,311	83,852	1,222,446,853	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
 HM=Health Maintenance Organization (HMO)
 LH=Limited Health Services Organization (LHSO)
 OS=ODS (Organized Delivery System)
 N=None
 MA=MEWA (Multiple Employers Welfare Arrangement)
 MC=Motor Club
 PD=Prepaid Dental
 PF=Pre-Need Funeral
 PL=Prepaid Legal
 SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive
 CF=Captive-Other (Filer)
 CO=Captive-Other
 CP=Captive-Pure
 CS=Captive-Special Purpose Financial Insurer (Filer)
 GM=City, Town, County, state, Parish, Township Mutual
 ML=Manager managed Limited Liability Company
 N=None
 NP=Non-Profit
 RC=Risk Retention Group (RRG) - Captive
 RM=Residual Market Mechanism
 RR=RRG
 RT=Risk Retention Group (RRG) - Traditional
 SI=State Insurance Funds
 SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
 F= Fraternal
 L= Life, Accident, and Health
 P= Property and Casualty
 T= Title
 X= Health