NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITHOUT GUARANTEES (GROUP ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

		NAIC Company			Business Sub	Company	Company Sub	Statemen Type	t	Licensed	State of	Annuity	Other	Total Dividends to Policyholders/	Total Direct	Life Insurance Number Policies (Certificates) In-	Life Insurance	Market	Cumulative Market
Year	Line of Business	Code	Company Name	Business Type	Туре	Type	Type	Code	Group Name	in NC	Domicile	Considerations	Considerations	Refunds to Members	Paid	Force	Amount In-Force	Share %	Share %
2023	30. Variable without guarantees group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	73	7,490,140	0.000%	0.000%
2023	30. Variable without guarantees group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	37,128,426	0	0	37,379,186	0	0	27.366%	27.366%
2023	30. Variable without guarantees group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	15,391,740	0	0	14,075,321	87	83,611,116	11.345%	38.711%
2023	30. Variable without guarantees group annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Not Licensed	NY	161,318	0	0	0	0	0	0.119%	38.829%
2023	30. Variable without guarantees group annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	OH	0	959,464	0	3,204,633	0	0	0.000%	38.829%
2023	30. Variable without guarantees group annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	588,019	0	869,190	141	0	0.000%	38.829%
2023	30. Variable without guarantees group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	0	0	0	0	81	8,010,616	0.000%	38.829%
2023	30. Variable without guarantees group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	co	-3,436	7,205,462	0	19,218,792	0	0	-0.003%	38.827%
2023	30. Variable without guarantees group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	26,046,012	8,293,823	0	57,383,757	4,833	194,671,450	19.197%	58.024%
2023	30. Variable without guarantees group annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Insurance Capital Grp	Licensed	IL	0	0	0	0	1	281	0.000%	58.024%
2023	30. Variable without guarantees group annuities	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	0	0	0	0	1	220,166	0.000%	58.024%
2023	30. Variable without guarantees group annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	2,217,268	0	0	1,442,521	1,442	23,738,385	1.634%	59.659%
2023	30. Variable without guarantees group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	10,000	0	0	3,499,173	0	0	0.007%	59.666%
2023	30. Variable without guarantees group annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	0	0	0	57,184	0	0	0.000%	59.666%
2023	30. Variable without guarantees group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	3,176,953	0	0	0.000%	59.666%
2023	30. Variable without guarantees group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	481,504,370	0	346,084,270	43,771	2,484,541,491	0.000%	59.666%
2023	30. Variable without guarantees group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	1,425,271	0	0	653,818	127	6,597,238	1.051%	60.717%
2023	30. Variable without guarantees group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	33,782,874	0	0	28,422,565	3,728	215,936,467	24.900%	85.617%
2023	30. Variable without guarantees group annuities	60232	Lombard Intl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Axl Wealth Acquisition G	Licensed	PA	9,374,945	0	0	0	2	12,297,185	6.910%	92.526%
2023	30. Variable without guarantees group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	1,502,134	13,806,193	0	58,714,817	0	0	1.107%	93.634%
2023	30. Variable without guarantees group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	46,715	0	0	469,505	0	0	0.034%	93.668%
2023	30. Variable without guarantees group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	27,901,632	0	42,861,645	0	0	0.000%	93.668%
2023	30. Variable without guarantees group annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	23,327	16,304,834	0	54,440,108	0	0	0.017%	93.685%
2023	30. Variable without guarantees group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	8,567,455	0	0	25,851,730	0	0	6.315%	100.000%
2023	30. Variable without guarantees group annuities	69019	Standard Ins Co	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Gr	Licensed	OR	0	29,070,334	0	37,975,288	73	178,695,833	0.000%	100.000%
2023	30. Variable without guarantees group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	31,394,334	0	21,467,465	97	148,855,710	0.000%	100.000%
2023	30. Variable without guarantees group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	21,820,676	0	71,808,465	60	78,059,443	0.000%	100.000%
2023	30. Variable without guarantees group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	0	0	0	0	1	26,959	0.000%	100.000%
2023	30. Variable without guarantees group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	35,786	1,218,792,296	0.000%	100.000%
2023	30. Variable without guarantees group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	0	7	297	0.000%	100.000%
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2023	30. Variable without guarantees group annuities		TOTAL									135,674,049	638,849,141	0	829,056,386	90,311	4,661,545,073	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO) LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

N=None

MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club

PD=Prepaid Dental

PF=Pre-Need Funeral

PL=Prepaid Legal SL=Surplus Lines COMPANY_SUB_TYPE_CODE:

C=Captive CF=Captive-Other (Filer) CO=Captive-Other

CP=Captive-Pure
CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual

ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive RM=Residual Market Mechanism

RR=RR

RT=Risk Retention Group (RRG) - Traditional

SI=State Insurance Funds

SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health

P=Property and Casualty T=Title

X=Health

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