

NORTH CAROLINA DEPARTMENT OF INSURANCE
 NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITH GUARANTEES (GROUP ANNUITIES) BUSINESS
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %	
2023	29. Variable with guarantees group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	2,345,348	0	0	17,417,984	371	34,737,694	1.009%	1.009%	
2023	29. Variable with guarantees group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	3,372	1	38,121	0.000%	1.009%	
2023	29. Variable with guarantees group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	156,666	0	0	591,347	0	0	0.067%	1.077%	
2023	29. Variable with guarantees group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	1,500	0	0	290,697	0	0	0.001%	1.077%	
2023	29. Variable with guarantees group annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	329,656	100	1,914,488	0.000%	1.077%	
2023	29. Variable with guarantees group annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	446,645	0	0	3,665,349	844	31,075,440	0.192%	1.270%	
2023	29. Variable with guarantees group annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	0	1	4,466	0.000%	1.270%	
2023	29. Variable with guarantees group annuities	73965	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	6,309,061	0	0	37,878,732	2,167	273,639,409	2.715%	3.985%	
2023	29. Variable with guarantees group annuities	93629	Empower Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CT	0	1,338,649	0	0	3,106,144	0	0	0.000%	3.985%
2023	29. Variable with guarantees group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-2,787	5,844,496	0	0	15,141,669	0	0	-0.001%	3.984%
2023	29. Variable with guarantees group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	28,580,918	0	0	68,875,124	13,288	323,535,567	12.301%	16.285%	
2023	29. Variable with guarantees group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	5,039,474	69	7,381,959	0.000%	16.285%	
2023	29. Variable with guarantees group annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	241,658	0	0	0.000%	16.285%	
2023	29. Variable with guarantees group annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	26,263	0	0	0.000%	16.285%	
2023	29. Variable with guarantees group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	1,512,949	0	0	14,974,036	0	0	0.651%	16.936%	
2023	29. Variable with guarantees group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	0	0	0	0	3	146,647	0.000%	16.936%	
2023	29. Variable with guarantees group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	0	180	9,865,669	0.000%	16.936%	
2023	29. Variable with guarantees group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	4,152,527	0	0	7,059,189	2,730	112,607,190	1.787%	18.723%	
2023	29. Variable with guarantees group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	50,426	3,315,822	0	0	7,196,584	0	0	0.022%	18.745%
2023	29. Variable with guarantees group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	2,851,919	0	0	21,177,281	941	51,951,935	1.227%	19.972%	
2023	29. Variable with guarantees group annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	515	0	0	0.000%	19.972%	
2023	29. Variable with guarantees group annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	10,860	0	0	0.000%	19.972%	
2023	29. Variable with guarantees group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	3,856,339	0	0	5,342,123	0	0	1.660%	21.632%	
2023	29. Variable with guarantees group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	20,958	0	0	0.000%	21.632%	
2023	29. Variable with guarantees group annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	0	0	0	52,123	16	1,051,950	0.000%	21.632%	
2023	29. Variable with guarantees group annuities	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	0	0	0	28,346	3	149,624	0.000%	21.632%	
2023	29. Variable with guarantees group annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	369,720	0	0	617,592	1	83,891	0.159%	21.791%	
2023	29. Variable with guarantees group annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	10,867,371	0	0	8,689,714	1,388	45,048,294	4.677%	26.468%	
2023	29. Variable with guarantees group annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sunitomo Life Ins Grp	Licensed	IA	6,576	0	0	341,823	0	0	0.003%	26.471%	
2023	29. Variable with guarantees group annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	152,230,350	0	13,263,435	143,879,115	23,402	865,897,970	65.518%	91.989%	
2023	29. Variable with guarantees group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	25,745	0	68,000	5	1,979,106	0.000%	91.989%	
2023	29. Variable with guarantees group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	0	0	0	0	52	2,507,982	0.000%	91.989%	
2023	29. Variable with guarantees group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	18,527,856	0	0	108,842,680	34,101	1,009,450,947	7.974%	99.964%	
2023	29. Variable with guarantees group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	84,580	0	0	11,368,707	6	787,779	0.036%	100.000%	
2023	29. Variable with guarantees group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	1,861,239	455	13,283,007	0.000%	100.000%	
2023	29. Variable with guarantees group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	44,973	8	615,437	0.000%	100.000%	
2023	29. Variable with guarantees group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	286,259	0	0	0.000%	100.000%	
2023	29. Variable with guarantees group annuities		TOTAL									232,347,964	10,524,712	13,263,435	484,469,586	80,132	2,787,754,572	100.000%		

BUSINESS_SUB_TYPE_CODE:
 BB=Blue Cross/Blue Shield
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
 HM=Health Maintenance Organization (HMO)
 LH=Limited Health Services Organization (LH50)
 OS=ODS (Organized Delivery System)
 N=None
 MA=MEWA (Multiple Employers Welfare Arrangement)
 MC=Motor Club
 PD=Prepaid Dental
 PF=Pre-Need Funeral
 PL=Prepaid Legal
 SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:
 C=Captive
 CF=Captive-Other (Filer)
 CO=Captive-Other
 CP=Captive-Pure
 CS=Captive-Special Purpose Financial Insurer (Filer)
 GM=City, Town, County, state, Parish, Township Mutual
 ML=Manager managed Limited Liability Company
 N=None
 NP=Non-Profit
 RC=Risk Retention Group (RRG) - Captive
 RM=Residual Market Mechanism
 RR=RRG
 RT=Risk Retention Group (RRG) - Traditional
 SI=State Insurance Funds
 SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:
 Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
 F=Fraternal
 L=Life, Accident, and Health
 P=Property and Casualty
 T=Title
 X=Health