

NORTH CAROLINA DEPARTMENT OF INSURANCE  
 NORTH CAROLINA LIFE AND ANNUITY - INDEXED (GROUP ANNUITIES) BUSINESS  
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	28. Indexed group annuities	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	SD	8,912	0	0	16,754	24	123,311	1.770%	1.770%
2023	28. Indexed group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	0	0	0	35,287	0	0	0.000%	1.770%
2023	28. Indexed group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	3,905,527	308	13,466,063	0.000%	1.770%
2023	28. Indexed group annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	0	35	53,750	0.000%	1.770%
2023	28. Indexed group annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	AZ	10,000	0	0	1,987,924	0	0	1.986%	3.756%
2023	28. Indexed group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	7,850	0	0	0.000%	3.756%
2023	28. Indexed group annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	413,695	0	0	0.000%	3.756%
2023	28. Indexed group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	1,368,049	0	0	0.000%	3.756%
2023	28. Indexed group annuities	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	252,962	0	0	272,512	42	885,854	50.238%	53.994%
2023	28. Indexed group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	120,970	0	0	337,776	0	0	24.024%	78.018%
2023	28. Indexed group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	0	0	0	3,592	7	82,944	0.000%	78.018%
2023	28. Indexed group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	2,671,068	0	0	0.000%	78.018%
2023	28. Indexed group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	9,394	0	0	6,035,251	0	0	1.866%	79.884%
2023	28. Indexed group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Western Life Gr	Licensed	CO	0	0	0	58,495	0	0	0.000%	79.884%
2023	28. Indexed group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	92,851	0	0	121,924	0	0	18.440%	98.324%
2023	28. Indexed group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	8,440	0	0	1,421,278	0	0	1.676%	100.000%
2023	28. Indexed group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	598,487	0	0	0.000%	100.000%
2023	28. Indexed group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	83,466	2	68,806	0.000%	100.000%
<b>2023</b>	<b>28. Indexed group annuities</b>		<b>TOTAL</b>									<b>503,529</b>	<b>0</b>	<b>0</b>	<b>19,338,935</b>	<b>418</b>	<b>14,680,728</b>	<b>100.000%</b>	

**BUSINESS\_SUB\_TYPE\_CODE:**

BB=Blue Cross/Blue Shield  
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
 HM=Health Maintenance Organization (HMO)  
 LH=Limited Health Services Organization (LHSO)  
 OS=ODS (Organized Delivery System)  
 N=None  
 MA=MEWA (Multiple Employers Welfare Arrangement)  
 MC=Motor Club  
 PD=Prepaid Dental  
 PF=Pre-Need Funeral  
 PL=Prepaid Legal  
 SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**

C=Captive  
 CF=Captive-Other (Filer)  
 CO=Captive-Other  
 CP=Captive-Pure  
 CS=Captive-Special Purpose Financial Insurer (Filer)  
 GM=City, Town, County, state, Parish, Township Mutual  
 ML=Manager managed Limited Liability Company  
 N=None  
 NP=Non-Profit  
 RC=Risk Retention Group (RRG) - Captive  
 RM=Residual Market Mechanism  
 RR=RRG  
 RT=Risk Retention Group (RRG) - Traditional  
 SI=State Insurance Funds  
 SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
 F= Fraternal  
 L= Life, Accident, and Health  
 P= Property and Casualty  
 T= Title  
 X= Health