

NORTH CAROLINA DEPARTMENT OF INSURANCE
 NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (INDIVIDUAL ANNUITIES) BUSINESS
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	24. Life contingent payout individual annuities	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	0	0	0	145,236	9	644,116	0.000%	91.436%
2023	24. Life contingent payout individual annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	0	0	163,373	10	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	0	0	7,319,547	331	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustmark Mut Holding	Licensed	IL	0	0	0	0	1	29,249	0.000%	91.436%
2023	24. Life contingent payout individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	0	0	0	0	10	452,689	0.000%	91.436%
2023	24. Life contingent payout individual annuities	92916	United Amer Ins Company	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	0	0	0	13,197	10	304,600	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69892	United Farm Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Indiana Farm Bureau Grp	Licensed	IN	0	0	0	16,008	4	138,326	0.000%	91.436%
2023	24. Life contingent payout individual annuities	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	2,117	2	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69973	United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	IA	0	0	0	3,446	1	3,030	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	339,647	0	0	3,275,979	412	14,655,470	0.077%	91.513%
2023	24. Life contingent payout individual annuities	56456	United States Letter Carriers Mut Be	Fraternal	N	Mutual	N	L		Not Licensed	TN	0	48,122	0	0	9	9	0.000%	91.513%
2023	24. Life contingent payout individual annuities	70106	United States Life Ins Co In The Ct	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	0	98,484	10	439,458	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80802	Us Br Sun Life Assur Co Of Canada	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Gr	Licensed	MI	0	0	0	3,931	0	0	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0	0	1,603,166	0	0	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	8,242,075	822	95,618,242	0.000%	91.513%
2023	24. Life contingent payout individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	205,000	0	0	1,730,699	125	1,776,076	0.047%	91.560%
2023	24. Life contingent payout individual annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	352,172	36	9,123,614	0.000%	91.560%
2023	24. Life contingent payout individual annuities	70335	West Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	0	0	0	42,247	5	42,247	0.000%	91.560%
2023	24. Life contingent payout individual annuities	70483	Western & Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	0	0	9	18,295	0.000%	91.560%
2023	24. Life contingent payout individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	36,848,037	0	0	10,611,650	698	10,579,847	8.369%	99.929%
2023	24. Life contingent payout individual annuities	85189	Western United Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	WA	0	0	0	0	5	23,251	0.000%	99.929%
2023	24. Life contingent payout individual annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	351,361	1	87,112	0.000%	99.929%
2023	24. Life contingent payout individual annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	2,282	0	0	0.000%	99.929%
2023	24. Life contingent payout individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	1,845,250	4	0	0.000%	99.929%
2023	24. Life contingent payout individual annuities	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	311,619	0	0	6,710,350	861	34,958,887	0.071%	100.000%
TOTAL												440,270,049	6,249,404	69,442,939	514,731,609	42,041	2,701,563,921	100.000%	

BUSINESS_SUB_TYPE_CODE:
 BB=Blue Cross/Blue Shield
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
 HM=Health Maintenance Organization (HMO)
 LH=Limited Health Services Organization (LH50)
 OS=ODS (Organized Delivery System)
 N=None
 MA=MEWA (Multiple Employers Welfare Arrangement)
 MC=Motor Club
 PD=Prepaid Dental
 PF=Pre-Need Funeral
 PL=Prepaid Legal
 SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:
 C=Captive
 CF=Captive-Other (Filer)
 CO=Captive-Other
 CP=Captive-Pure
 CS=Captive-Special Purpose Financial Insurer (Filer)
 GM=City, Town, County, state, Parish, Township Mutual
 ML=Manager managed Limited Liability Company
 N=None
 NP=Non-Profit
 RC=Risk Retention Group (RRG) - Captive
 RM=Residual Market Mechanism
 RR=RRG
 RT=Risk Retention Group (RRG) - Traditional
 SI=State Insurance Funds
 SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:
 Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
 F=Fraternal
 L=Life, Accident, and Health
 P=Property and Casualty
 T=Title
 X=Health