

NORTH CAROLINA DEPARTMENT OF INSURANCE  
 NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITHOUT GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS  
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	23. Variable without guarantees individual annuities	60399	American Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Family Ins Grp	Licensed	WI	1,800	0	0	0	0	0	0.001%	0.001%
2023	23. Variable without guarantees individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	336	33,861,154	0.000%	0.001%
2023	23. Variable without guarantees individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	0	234	0	0.000%	0.001%
2023	23. Variable without guarantees individual annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	78,737	81	4,146,215	0.000%	0.001%
2023	23. Variable without guarantees individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	0	0	0	0	7	755,302	0.000%	0.001%
2023	23. Variable without guarantees individual annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings, Inc G	Licensed	NY	9,009,871	0	0	18,929,210	0	0	2,788%	2,789%
2023	23. Variable without guarantees individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings, Inc G	Licensed	AZ	11,383,640	0	0	3,874,318	74	11,902,348	3.523%	6.311%
2023	23. Variable without guarantees individual annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Insurance Capital Grp	Licensed	IL	0	0	0	0	1	0	0.000%	6.311%
2023	23. Variable without guarantees individual annuities	93696	Fidelity Investments Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins &	Licensed	UT	28,207,004	0	0	60,288,599	2,286	673,962,839	8.728%	15.039%
2023	23. Variable without guarantees individual annuities	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	0	0	0	0	1	0	0.000%	15.039%
2023	23. Variable without guarantees individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	0	5	0	0.000%	15.039%
2023	23. Variable without guarantees individual annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	6,546,801	0	0	7,444,570	4,329	118,957,107	2.026%	17.065%
2023	23. Variable without guarantees individual annuities	63487	Investors Life Ins Co N Amer	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	0	4	2,525,793	0.000%	17.065%
2023	23. Variable without guarantees individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	38,302,425	0	0	74,869,840	0	0	11.852%	28.918%
2023	23. Variable without guarantees individual annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	81,333	0	0	561,985	0	0	0.025%	28.943%
2023	23. Variable without guarantees individual annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	25,495,886	0	0	19,149,029	0	0	7.889%	36.832%
2023	23. Variable without guarantees individual annuities	15727	Jefferson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	NY	0	0	0	0	0	0	0.000%	36.832%
2023	23. Variable without guarantees individual annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	8,606	0	0	169,820	44	6,847,927	0.003%	36.835%
2023	23. Variable without guarantees individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	139,273,695	0	0	47,781,044	10,622	1,920,958,693	43.097%	79.932%
2023	23. Variable without guarantees individual annuities	60232	Lombard Intl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Axl Wealth Acquisition G	Licensed	PA	4,165,000	0	0	250,000	23	77,569,213	1.289%	81.220%
2023	23. Variable without guarantees individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	1,200	0	0	1,875,819	0	0	0.000%	81.221%
2023	23. Variable without guarantees individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	50,300	0	0	3,903,725	0	0	0.016%	81.236%
2023	23. Variable without guarantees individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	260,323	5	48,868	0.000%	81.236%
2023	23. Variable without guarantees individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	12,973,364	0	0	15,266,775	426	0	4.014%	85.251%
2023	23. Variable without guarantees individual annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	30,000	1,283,947	0	0	0	0	0.009%	85.260%
2023	23. Variable without guarantees individual annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	15,010,688	0	0	6,506,129	0	0	4.645%	89.905%
2023	23. Variable without guarantees individual annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	9,328,646	0	0	10,623,281	527	4,712,712	2.887%	92.792%
2023	23. Variable without guarantees individual annuities	68896	Southern Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MS	7,573	0	0	173,994	47	1,339,984	0.002%	92.794%
2023	23. Variable without guarantees individual annuities	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	990	80,832,216	0.000%	92.794%
2023	23. Variable without guarantees individual annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	462	42,864,599	0.000%	92.794%
2023	23. Variable without guarantees individual annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	0	0	0	27,738	0	0	0.000%	92.794%
2023	23. Variable without guarantees individual annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	107,904	0	0	2,976,185	0	0	0.033%	92.827%
2023	23. Variable without guarantees individual annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	18,359,908	0	0	149,899,969	0	0	5.681%	98.509%
2023	23. Variable without guarantees individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	0	0	0	0	4	125,485	0.000%	98.509%
2023	23. Variable without guarantees individual annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	0	1,200	0	61,878	14	85,578	0.000%	98.509%
2023	23. Variable without guarantees individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	235	1,409,657	0.000%	98.509%
2023	23. Variable without guarantees individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	4,819,631	0	0	5,939,159	662	152,597	1.491%	100.000%
2023	23. Variable without guarantees individual annuities		TOTAL									323,165,275	1,285,147	0	430,919,703	21,419	2,982,960,551	100.000%	

**BUSINESS\_SUB\_TYPE\_CODE:**  
 BB=Blue Cross/Blue Shield  
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
 HM=Health Maintenance Organization (HMO)  
 LH=Limited Health Services Organization (LH50)  
 OS=ODS (Organized Delivery System)  
 N=None  
 MA=MEWA (Multiple Employers Welfare Arrangement)  
 MC=Motor Club  
 PD=Prepaid Dental  
 PF=Pre-Need Funeral  
 PL=Prepaid Legal  
 SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**  
 C=Captive  
 CF=Captive-Other (Filer)  
 CO=Captive-Other  
 CP=Captive-Pure  
 CS=Captive-Special Purpose Financial Insurer (Filer)  
 GM=City, Town, County, state, Parish, Township Mutual  
 ML=Manager managed Limited Liability Company  
 N=None  
 NP=Non-Profit  
 RC=Risk Retention Group (RRG) - Captive  
 RM=Residual Market Mechanism  
 RR=RRG  
 RT=Risk Retention Group (RRG) - Traditional  
 SI=State Insurance Funds  
 SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**  
 Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
 F=Fraternal  
 L=Life, Accident, and Health  
 P=Property and Casualty  
 T=Title  
 X=Health