

NORTH CAROLINA DEPARTMENT OF INSURANCE  
**NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITH GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS**  
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	22. Variable with guarantees individual annuities	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Licensed	MIN	233,870,452	0	0	191,180,468	0	0	12.169%	12.169%
2023	22. Variable with guarantees individual annuities	64190	Allianz Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Not Licensed	NY	1,089,661	0	0	2,802,338	0	0	0.057%	12.226%
2023	22. Variable with guarantees individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	41,782,578	0	0	141,550,220	11,314	1,566,919,935	2.174%	14.400%
2023	22. Variable with guarantees individual annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	-182,187	0	0	332,829	0	0	-0.009%	14.390%
2023	22. Variable with guarantees individual annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	1,081,714	0	0	6,196,028	242	30,014,977	0.056%	14.447%
2023	22. Variable with guarantees individual annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Not Licensed	NY	0	0	0	9	388,801	0.000%	14.447%	
2023	22. Variable with guarantees individual annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	249,124	0	0	1,466,778	223	11,304,169	0.013%	14.460%
2023	22. Variable with guarantees individual annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	39,148,396	0	0	1,125,018	637	0	2.037%	16.497%
2023	22. Variable with guarantees individual annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	OH	1,026,215	0	0	90,233,346	0	0	0.053%	16.500%
2023	22. Variable with guarantees individual annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Licensed	DE	10,045,103	0	0	182,495,360	14,777	2,054,553,224	0.523%	17.073%
2023	22. Variable with guarantees individual annuities	60992	Brighthouse Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Not Licensed	NY	1,800	0	0	2,140,610	187	26,508,443	0.000%	17.073%
2023	22. Variable with guarantees individual annuities	93432	Cm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	111,417	0	0	2,702,243	0	0	0.006%	17.079%
2023	22. Variable with guarantees individual annuities	62626	Cmf Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	3,500	0	0	6,031,227	690	0	0.000%	17.079%
2023	22. Variable with guarantees individual annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	828,082	0	0	10,828,570	7	505,359	0.043%	17.122%
2023	22. Variable with guarantees individual annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Htlth Grp	Licensed	CT	0	0	0	65,418	0	0	0.000%	17.122%
2023	22. Variable with guarantees individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	4,597,860	0	0	1,345,545	284	25,100,171	0.239%	17.361%
2023	22. Variable with guarantees individual annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	69,061,168	0	0	400,783,666	4,660	3,560,075,416	3.594%	20.955%
2023	22. Variable with guarantees individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	AZ	329,591,975	0	0	2,846,461	2,097	409,293,987	17.150%	38.105%
2023	22. Variable with guarantees individual annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	6,000	0	0	6,409,279	708	48,133,054	0.000%	38.105%
2023	22. Variable with guarantees individual annuities	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	3,000	0	0	2,961	5	404,545	0.000%	38.105%
2023	22. Variable with guarantees individual annuities	63177	Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	3,000	0	0	46,145	14	421,834	0.000%	38.105%
2023	22. Variable with guarantees individual annuities	93696	Fidelity Investments Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins &	Licensed	UT	111,200	0	0	7,655,379	464	88,401,611	0.006%	38.111%
2023	22. Variable with guarantees individual annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	50,779	0	0	0.000%	38.111%
2023	22. Variable with guarantees individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	3,952,978	0	0	5,663,828	368	4,650,929	0.206%	38.317%
2023	22. Variable with guarantees individual annuities	86630	Fortitude Life Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Fortitude Grp Holdings L	Licensed	AZ	0	0	0	85,848,470	6,644	835,852,261	0.000%	38.317%
2023	22. Variable with guarantees individual annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	117,827	0	0	18,090,487	1,128	126,469,965	0.006%	38.323%
2023	22. Variable with guarantees individual annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	0	0	0	146,733	0	0	0.000%	38.323%
2023	22. Variable with guarantees individual annuities	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	65,568	0	0	41,967,036	924	152,310,503	0.003%	38.326%
2023	22. Variable with guarantees individual annuities	74780	Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	1,348,208	0	0	6,776,108	377	44,716,433	0.070%	38.396%
2023	22. Variable with guarantees individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	294,648,224	0	0	592,876,750	0	0	15.322%	53.728%
2023	22. Variable with guarantees individual annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	226,377	0	0	11,402,527	0	0	0.012%	53.740%
2023	22. Variable with guarantees individual annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	1,103,531	0	0	556,605	0	0	0.057%	53.797%
2023	22. Variable with guarantees individual annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	1,798,110	0	0	0.000%	53.798%
2023	22. Variable with guarantees individual annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	274,856	0	0	80,800,635	5,833	665,848,360	0.014%	53.812%
2023	22. Variable with guarantees individual annuities	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	0	0	0	321,168	21	155,213	0.000%	53.812%
2023	22. Variable with guarantees individual annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	38,931	0	0	2,352,794	136	6,487,186	0.002%	53.814%
2023	22. Variable with guarantees individual annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	42,194	0	0	2,119,627	155	24,470,039	0.002%	53.816%
2023	22. Variable with guarantees individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	168,882,265	0	0	481,913,399	18,769	3,332,688,524	8.788%	62.604%
2023	22. Variable with guarantees individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	4,717,268	0	0	33,049,744	0	0	0.245%	62.849%
2023	22. Variable with guarantees individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	44,421,907	0	0	2,978,054	0	0	2.311%	65.161%
2023	22. Variable with guarantees individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	571,713	0	0	108,229,341	-82	-2,009,384	0.030%	65.190%
2023	22. Variable with guarantees individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	29,557	0	0	0.000%	65.190%
2023	22. Variable with guarantees individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	0	0	0	65	0	0	0.000%	65.190%
2023	22. Variable with guarantees individual annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	6,019,372	0	0	19,350,672	640	90,534,245	0.313%	65.504%
2023	22. Variable with guarantees individual annuities	70416	Mml Bay State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	323,793	0	0	0.000%	65.504%
2023	22. Variable with guarantees individual annuities	57541	Modern Woodmen Of Amer	Fraternal	N	Fraternal	N	L		Licensed	IL	3,571,509	0	0	4,406,405	219	2,224,555	0.186%	65.689%
2023	22. Variable with guarantees individual annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	400,000	0	0	702,891	14	1,715,218	0.021%	65.710%
2023	22. Variable with guarantees individual annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	104,803	0	0	3,488,777	50	3,434,597	0.005%	65.716%
2023	22. Variable with guarantees individual annuities	75264	National Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Not Licensed	NY	142,980	0	0	621,196	37	3,236,450	0.007%	65.723%
2023	22. Variable with guarantees individual annuities	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	VT	0	0	0	128,179	0	0	0.000%	65.723%
2023	22. Variable with guarantees individual annuities	85472	National Security Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Not Licensed	NY	0	0	0	2,456,471	0	0	0.000%	65.723%
2023	22. Variable with guarantees individual annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	16,292	0	0	222,925	0	0	0.001%	65.724%
2023	22. Variable with guarantees individual annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	101,595,383	0	0	193,148,833	0	0	5.286%	71.010%
2023	22. Variable with guarantees individual annuities	91626	New England Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Licensed	MA	72,480	0	0	4,843,197	378	49,378,467	0.004%	71.014%
2023	22. Variable with guarantees individual annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	31,112,372	0	0	62,615,183	0	0	1.619%	72.633%
2023	22. Variable with guarantees individual annuities	67091	Northwestern Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Northwestern Mut Grp	Licensed	WI	13,547,435	0	672,851	56,263,342	7,468	587,645,104	0.705%	73.338%
2023	22. Variable with guarantees individual annuities	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	198,520	0	0	4,421,110	0	0	0.010%	73.348%
2023	22. Variable with guarantees individual annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	71,706,289	0	0	161,537,490	11,376	1,483,523,702	3.731%	77.079%
2023	22. Variable with guarantees individual annuities	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	0	0	0	27,875	18	122,253	0.000%	77.079%
2023	22. Variable with guarantees individual annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health															

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Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	22. Variable with guarantees individual annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	1,185	0	0	42,328	0	0	0.000%	84.156%
2023	22. Variable with guarantees individual annuities	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	949,400	0	100,477,662	7,665	642,857,280	0.000%	84.156%
2023	22. Variable with guarantees individual annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	108,426	0	65,004,821	4,524	395,104,482	0.000%	84.156%
2023	22. Variable with guarantees individual annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	220,430,366	0	61,753,929	391,690,991	53,917	4,039,638,043	11.470%	95.626%
2023	22. Variable with guarantees individual annuities	56014	Thrivent Financial For Lutherans	Fraternal	N	Fraternal	N	L		Licensed	WI	22,912,258	0	0	78,958,893	6,517	713,390,950	1.192%	96.818%
2023	22. Variable with guarantees individual annuities	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	6,577,766	0	0	16,530,966	156	34,480,477	0.342%	97.161%
2023	22. Variable with guarantees individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	17,704	0	0	1,515,698	212	11,673,780	0.001%	97.162%
2023	22. Variable with guarantees individual annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	85,786	0	0	2,260,540	0	0	0.004%	97.166%
2023	22. Variable with guarantees individual annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	47,357,155	0	0	281,593,465	17,913	1,551,263,823	2.464%	99.630%
2023	22. Variable with guarantees individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	512,631	0	0	47,883,895	2,764	346,251,628	0.027%	99.657%
2023	22. Variable with guarantees individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	2,491	0	0	1,769,918	472	28,574,448	0.000%	99.657%
2023	22. Variable with guarantees individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	140	0	0	9,358	12	787,053	0.000%	99.657%
2023	22. Variable with guarantees individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	95,585	14	1,142,954	0.000%	99.657%
2023	22. Variable with guarantees individual annuities	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	6,592,117	0	0	10,749,438	1,034	80,790,329	0.343%	100.000%
2023	22. Variable with guarantees individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	146	79	6,822	0.000%	100.000%
2023	22. Variable with guarantees individual annuities		<b>TOTAL</b>									<b>1,921,831,154</b>	<b>1,057,826</b>	<b>62,426,780</b>	<b>4,521,519,882</b>	<b>266,640</b>	<b>28,540,673,126</b>	<b>100.000%</b>	

**BUSINESS\_SUB\_TYPE\_CODE:**  
 BB=Blue Cross/Blue Shield  
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
 HM=Health Maintenance Organization (HMO)  
 LH=Limited Health Services Organization (LHSO)  
 OS=ODS (Organized Delivery System)  
 N=None  
 MA=MEWA (Multiple Employers Welfare Arrangement)  
 MC=Motor Club  
 PD=Prepaid Dental  
 PF=Pre-Need Funeral  
 PL=Prepaid Legal  
 SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**  
 C=Captive  
 CF=Captive-Other (Filer)  
 CO=Captive-Other  
 CP=Captive-Pure  
 CS=Captive-Special Purpose Financial Insurer (Filer)  
 GM=City, Town, County, state, Parish, Township Mutual  
 ML=Manager managed Limited Liability Company  
 N=None  
 NP=Non-Profit  
 RC=Risk Retention Group (RRG) - Captive  
 RM=Residual Market Mechanism  
 RR=RRG  
 RT=Risk Retention Group (RRG) - Traditional  
 SI=State Insurance Funds  
 SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**  
 Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
 F=Fraternal  
 L=Life, Accident, and Health  
 P=Property and Casualty  
 T=Title  
 X=Health