

NORTH CAROLINA DEPARTMENT OF INSURANCE  
NORTH CAROLINA LIFE AND ANNUITY - INDEXED (INDIVIDUAL ANNUITIES) BUSINESS  
FOR THE YEAR ENDED DECEMBER 31, 2023

| Year | Line of Business                 | NAIC Company Code | Company Name                        | Business Type              | Business Sub Type | Company Type | Company Sub Type | Statement Type Code | Group Name                | Licensed in NC | State of Domicile | Annuity Considerations | Other Considerations | Total Dividends to Policyholders/ Refunds to Members | Total Direct Claims & Benefits Paid | Life Insurance Policies (Certificates) In-Force | Life Insurance Amount In-Force | Market Share % | Cumulative Market Share % |
|------|----------------------------------|-------------------|-------------------------------------|----------------------------|-------------------|--------------|------------------|---------------------|---------------------------|----------------|-------------------|------------------------|----------------------|--|-------------------------------------|---|--------------------------------|----------------|---------------------------|
| 2023 | 21. Indexed individual annuities | 90611             | Allianz Life Ins Co Of N Amer       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Allianz Ins Grp           | Licensed       | MN                | 312,560,115            | 0                    | 0  | 298,768,941                         | 0   | 0                              | 9.482%         | 9.482%                    |
| 2023 | 21. Indexed individual annuities | 64190             | Allianz Life Ins Co Of Ny           | Life, Accident, and Health | N                 | Stock        | N                | L                   | Allianz Ins Grp           | Not Licensed   | NY                | 0                      | 0                    | 0  | 130,679                             | 0   | 0                              | 0.000%         | 9.482%                    |
| 2023 | 21. Indexed individual annuities | 68594             | American Amicable Life Ins Co Of Tx | Life, Accident, and Health | N                 | Stock        | N                | L                   | Industrial Alliance Grp   | Licensed       | TX                | 6,339                  | 0                    | 0  | 2,620                               | 0   | 0                              | 0.000%         | 9.482%                    |
| 2023 | 21. Indexed individual annuities | 60488             | American Gen Life Ins Co            | Life, Accident, and Health | N                 | Stock        | N                | L                   | American Intl Grp         | Licensed       | TX                | 230,271,530            | 0                    | 0  | 84,453,301                          | 7,641   | 1,403,790,092                  | 6.985%         | 16.467%                   |
| 2023 | 21. Indexed individual annuities | 63126             | American Nat Life Ins Co Of Ny      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Brookfield Reins Ltd Grp  | Not Licensed   | NY                | 0                      | 0                    | 0  | 364,829                             | 0   | 0                              | 0.000%         | 16.467%                   |
| 2023 | 21. Indexed individual annuities | 60739             | American Natl Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Brookfield Reins Ltd Grp  | Licensed       | TX                | 2,984,533              | 0                    | 0  | 12,703,869                          | 0   | 0                              | 0.091%         | 16.558%                   |
| 2023 | 21. Indexed individual annuities | 60895             | American United Life Ins Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Oneamerica Fin Partners   | Licensed       | IN                | 17,000                 | 0                    | 0  | 698,227                             | 0   | 0                              | 0.001%         | 16.558%                   |
| 2023 | 21. Indexed individual annuities | 61999             | Americo Fin Life & Ann Ins Co       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Financial Holdings Grp    | Licensed       | TX                | 4,878,185              | 0                    | 0  | 10,179,484                          | 732   | 66,922,204                     | 0.148%         | 16.706%                   |
| 2023 | 21. Indexed individual annuities | 61301             | Ameritas Life Ins Corp              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Ameritas Mut Holding Gr   | Licensed       | NE                | 29,364,193             | 0                    | 0  | 6,935,396                           | 462   | 79,684,695                     | 0.891%         | 17.597%                   |
| 2023 | 21. Indexed individual annuities | 93661             | Annuity Investors Life Ins Co       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Mass Mut Life Ins Grp     | Licensed       | OH                | 142,266                | 0                    | 0  | 1,449,516                           | 263   | 5,585,771                      | 0.004%         | 17.601%                   |
| 2023 | 21. Indexed individual annuities | 67423             | Aspida Life Ins Co                  | Life, Accident, and Health | N                 | Stock        | N                | L                   |                           | Licensed       | MI                | 20,659,699             | 0                    | 0  | 218,279                             | 184   | 27,690,066                     | 0.627%         | 18.228%                   |
| 2023 | 21. Indexed individual annuities | 61689             | Athene Ann & Life Co                | Life, Accident, and Health | N                 | Mutual       | N                | L                   | Apollo Global Mgmt Grp    | Licensed       | IA                | 524,257,360            | 0                    | 0  | 283,796,497                         | 25,222  | 3,190,578,418                  | 15.904%        | 34.132%                   |
| 2023 | 21. Indexed individual annuities | 61492             | Athene Annuity & Life Assur Co      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Apollo Global Mgmt Grp    | Licensed       | DE                | 18,000                 | 0                    | 0  | 8,488,153                           | 662   | 54,517,411                     | 0.001%         | 34.132%                   |
| 2023 | 21. Indexed individual annuities | 61115             | Atlantic Coast Life Ins Co          | Life, Accident, and Health | N                 | Stock        | N                | L                   | Advantage Capital Grp     | Licensed       | SC                | 23,104,596             | 0                    | 0  | 6,139,793                           | 1,331   | 136,079,392                    | 0.701%         | 34.833%                   |
| 2023 | 21. Indexed individual annuities | 67172             | Augustar Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Constellation Ins Holding | Licensed       | OH                | 18,406,499             | 0                    | 0  | 4,023,251                           | 0   | 0                              | 0.558%         | 35.392%                   |
| 2023 | 21. Indexed individual annuities | 61212             | Baltimore Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   |                           | Licensed       | MD                | 0                      | 0                    | 0  | 44,821                              | 0   | 0                              | 0.000%         | 35.392%                   |
| 2023 | 21. Indexed individual annuities | 61263             | Bankers Life & Cas Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Cno Financial Grp         | Licensed       | IL                | 75,808,295             | 0                    | 0  | 51,250,899                          | 7,261   | 578,311,782                    | 2.300%         | 37.691%                   |
| 2023 | 21. Indexed individual annuities | 61395             | Beneficial Life Ins Co              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Beneficial Life Grp       | Licensed       | UT                | 0                      | 0                    | 0  | 58,348                              | 9   | 395,965                        | 0.000%         | 37.691%                   |
| 2023 | 21. Indexed individual annuities | 87726             | Brighthouse Life Ins Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | Brighthouse Holdings Gr   | Licensed       | DE                | 154,092,167            | 0                    | 0  | 109,672,442                         | 5,669   | 986,176,603                    | 4.674%         | 42.366%                   |
| 2023 | 21. Indexed individual annuities | 60992             | Brighthouse Life Ins Co Of Ny       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Brighthouse Holdings Gr   | Not Licensed   | NY                | 575,000                | 0                    | 0  | 9,582,621                           | 40  | 9,582,621                      | 0.017%         | 42.383%                   |
| 2023 | 21. Indexed individual annuities | 61581             | Capitol Life Ins Co                 | Life, Accident, and Health | N                 | Stock        | N                | L                   | Liberty Life Grp Trust Gr | Licensed       | TX                | 188,070                | 0                    | 0  | 0                                   | 4   | 675,876                        | 0.006%         | 42.389%                   |
| 2023 | 21. Indexed individual annuities | 83607             | Clear Spring Life & Ann Co          | Life, Accident, and Health | N                 | Stock        | N                | L                   | Group 1001 Ins Holdings   | Licensed       | DE                | 4,770,264              | 0                    | 0  | 4,154,476                           | 734   | 82,143,636                     | 0.145%         | 42.534%                   |
| 2023 | 21. Indexed individual annuities | 93432             | Cm Life Ins Co                      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Mass Mut Life Ins Grp     | Licensed       | CT                | 6,227,147              | 0                    | 0  | 3,696,769                           | 0   | 0                              | 0.189%         | 42.723%                   |
| 2023 | 21. Indexed individual annuities | 62626             | Cmfg Life Ins Co                    | Life, Accident, and Health | N                 | Stock        | N                | L                   | Trustage Grp              | Licensed       | IA                | 0                      | 0                    | 0  | 280,977                             | 1,892   | 0                              | 0.000%         | 42.723%                   |
| 2023 | 21. Indexed individual annuities | 99937             | Columbus Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | West Southern Grp         | Licensed       | OH                | 735,337                | 0                    | 0  | 516,278                             | 41  | 5,175,109                      | 0.022%         | 42.745%                   |
| 2023 | 21. Indexed individual annuities | 84824             | Commonwealth Ann & Life Ins Co      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Global Atlantic Grp       | Licensed       | MA                | 0                      | 0                    | 0  | 0                                   | 631   | 22,727,821                     | 0.000%         | 42.745%                   |
| 2023 | 21. Indexed individual annuities | 71129             | Dearborn Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Hcsc Grp                  | Licensed       | IL                | 0                      | 0                    | 0  | 75,489                              | 0   | 0                              | 0.000%         | 42.745%                   |
| 2023 | 21. Indexed individual annuities | 79065             | Delaware Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Group 1001 Ins Holdings   | Licensed       | DE                | 61,752,938             | 0                    | 0  | 113,956,380                         | 5,876   | 725,871,024                    | 1.873%         | 44.618%                   |
| 2023 | 21. Indexed individual annuities | 62510             | Equitrust Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   |                           | Licensed       | AZ                | 28,234,554             | 0                    | 0  | 45,258,614                          | 4,935   | 444,026,815                    | 0.857%         | 45.475%                   |
| 2023 | 21. Indexed individual annuities | 60186             | Everlake Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Everlake Holdings Grp     | Licensed       | IL                | 0                      | 0                    | 0  | 7,666,619                           | 276   | 18,686,885                     | 0.000%         | 45.475%                   |
| 2023 | 21. Indexed individual annuities | 63088             | Farm Bureau Life Ins Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | Iowa Farm Bureau Grp      | Not Licensed   | IA                | 0                      | 0                    | 0  | 568,920                             | 7   | 568,920                        | 0.000%         | 45.475%                   |
| 2023 | 21. Indexed individual annuities | 63274             | Fidelity & Guar Life Ins Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Fidelity Natl Fin Inc Grp | Licensed       | IA                | 166,153,923            | 0                    | 0  | 108,791,707                         | 7,628   | 1,010,534,022                  | 5.040%         | 50.515%                   |
| 2023 | 21. Indexed individual annuities | 91642             | Forethought Life Ins Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | Global Atlantic Grp       | Licensed       | IN                | 99,741,594             | 0                    | 0  | 78,539,835                          | 5,221   | 764,746,497                    | 3.026%         | 53.541%                   |
| 2023 | 21. Indexed individual annuities | 86630             | Fortitude Life Ins & Ann Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Fortitude Grp Holdings L  | Licensed       | AZ                | 2,161,990              | 0                    | 0  | 0                                   | 786   | 121,683,897                    | 0.000%         | 53.541%                   |
| 2023 | 21. Indexed individual annuities | 56693             | Gcu                                 | Fraternal                  | N                 | Fraternal    | N                | L                   |                           | Licensed       | PA                | 2,357,329              | 0                    | 0  | 26,400                              | 45  | 7,026,712                      | 0.072%         | 53.612%                   |
| 2023 | 21. Indexed individual annuities | 65536             | Genworth Life & Ann Ins Co          | Life, Accident, and Health | N                 | Stock        | N                | L                   | Genworth Fin Grp          | Licensed       | VA                | 0                      | 0                    | 0  | 7,482,310                           | 200   | 22,106,246                     | 0.000%         | 53.612%                   |
| 2023 | 21. Indexed individual annuities | 70025             | Genworth Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Genworth Fin Grp          | Licensed       | DE                | 0                      | 0                    | 0  | 14,060                              | 6   | 321,527                        | 0.000%         | 53.612%                   |
| 2023 | 21. Indexed individual annuities | 90212             | Great Southern Life Ins Co          | Life, Accident, and Health | N                 | Stock        | N                | L                   | Financial Holdings Grp    | Licensed       | TX                | 0                      | 0                    | 0  | 2,784                               | 4   | 72,103                         | 0.000%         | 53.612%                   |
| 2023 | 21. Indexed individual annuities | 64238             | Guaranty Income Life Ins Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Kuvarre Grp               | Licensed       | IA                | 61,581,537             | 0                    | 0  | 3,431,794                           | 713   | 124,071,357                    | 1.888%         | 55.481%                   |
| 2023 | 21. Indexed individual annuities | 78778             | Guardian Ins & Ann Co Inc           | Life, Accident, and Health | N                 | Stock        | N                | L                   | Guardian Life Grp         | Licensed       | DE                | 7,310,289              | 0                    | 0  | 107,796                             | 60  | 13,380,478                     | 0.222%         | 55.702%                   |
| 2023 | 21. Indexed individual annuities | 64513             | Horace Mann Life Ins Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | Horace Mann Grp           | Licensed       | IL                | 1,198,587              | 0                    | 0  | 3,657,367                           | 1,553   | 31,432,688                     | 0.036%         | 55.739%                   |
| 2023 | 21. Indexed individual annuities | 69272             | Ibexis Life & Ann Ins Co            | Life, Accident, and Health | N                 | Stock        | N                | L                   |                           | Licensed       | MO                | 33,837,809             | 0                    | 0  | 0                                   | 0   | 0                              | 1.026%         | 56.765%                   |
| 2023 | 21. Indexed individual annuities | 74780             | Integrity Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | West Southern Grp         | Licensed       | OH                | 3,873,520              | 0                    | 0  | 9,824,360                           | 446   | 46,544,226                     | 0.118%         | 56.883%                   |
| 2023 | 21. Indexed individual annuities | 64904             | Investors Heritage Life Ins Co      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Aquarian Ins Holdings G   | Licensed       | KY                | 13,285,896             | 0                    | 0  | 308,841                             | 236   | 59,294,589                     | 0.403%         | 57.286%                   |
| 2023 | 21. Indexed individual annuities | 65056             | Jackson Natl Life Ins Co            | Life, Accident, and Health | N                 | Stock        | N                | L                   | Jackson Natl Grp          | Licensed       | MI                | 7,342,342              | 0                    | 0  | 60,186,768                          | 0   | 0                              | 0.223%         | 57.508%                   |
| 2023 | 21. Indexed individual annuities | 65242             | Lafayette Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | West Southern Grp         | Licensed       | OH                | 1,522,034              | 0                    | 0  | 4,792,180                           | 273   | 16,708,031                     | 0.046%         | 57.555%                   |
| 2023 | 21. Indexed individual annuities | 65528             | Life Ins Co Of The Southwest        | Life, Accident, and Health | N                 | Stock        | N                | L                   | National Life Grp         | Licensed       | TX                | 54,759,127             | 0                    | 0  | 35,877,331                          | 0   | 0                              | 1.661%         | 59.216%                   |
| 2023 | 21. Indexed individual annuities | 65595             | Lincoln Benefit Life Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | Kuvarre Grp               | Licensed       | NE                | 900                    | 0                    | 0  | 2,258,039                           | 347   | 12,021,009                     | 0.000%         | 59.216%                   |
| 2023 | 21. Indexed individual annuities | 65676             | Lincoln Natl Life Ins Co            | Life, Accident, and Health | N                 | Stock        | N                | L                   | Lincoln Natl Grp          | Licensed       | IN                | 83,882,453             | 0                    | 0  | 180,751,916                         | 7,114   | 751,074,727                    | 2.545%         | 61.760%                   |
| 2023 | 21. Indexed individual annuities | 65722             | Loyal Amer Life Ins Co              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Cigna Hlth Grp            | Licensed       | OH                | 0                      | 0                    | 0  | 3                                   | 296,760   | 0.000%                         | 61.760%        |                           |
| 2023 | 21. Indexed individual annuities | 63312             | Massmutual Ascend Life Ins Co       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Mass Mut Life Ins Grp     | Licensed       | OH                | 204,079,659            | 0                    | 0  | 278,437,688                         | 11,756  | 1,401,963,811                  | 6.191%         | 67.951%                   |
| 2023 | 21. Indexed individual annuities | 86126             | Members Life Ins Co                 | Life, Accident, and Health | N                 | Stock        | N                | L                   | Trustage Grp              | Licensed       | IA                | 0                      | 0                    | 0  | 11,229,495                          | 0   | 0                              | 0.000%         | 67.951%                   |
| 2023 | 21. Indexed individual annuities | 66044             | Midland Natl Life Ins Co            | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sammons Enterprises G     | Licensed       | IA                | 99,744,862             | 0                    | 0  | 93,095,114                          | 8,686   | 0                              | 3.026%         | 70.977%                   |
| 2023 | 21. Indexed individual annuities | 66168             | Minnesota Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Minnesota Mut Grp         | Licensed       | MN                | 3,513,660              | 0                    | 0  | 973,372                             | 86  | 14,484,119                     | 0.107%         | 71.084%                   |
| 2023 | 21. Indexed individual annuities | 93734             | Nassau Life & Ann Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Ggc Grp                   | Licensed       | CT                | 32,280,870             | 0                    | 0  | 6,798,876                           | 0   | 0                              | 0.979%         | 72.063%                   |
| 2023 | 21. Indexed individual annuities | 66850             | National Western Life Ins Co        | Life, Accident, and Health | N                 | Stock        | N                | L                   | National Western Life Gr  | Licensed       | CO                | 1,116,710              | 0                    | 0  | 28,217,080                          | 0   | 0                              | 0.034%         | 72.097%                   |
| 2023 | 21. Indexed individual annuities | 92657             | Nationwide Life & Ann Ins Co        | Life, Accident, and Health | N                 | Stock        | N                | L                   | Nationwide Corp Grp       | Licensed       | OH                | 230,534,673            | 0                    | 0  | 107,451,079                         | 0   | 0                              | 6.993%         | 79.090%                   |
| 2023 | 21. Indexed individual annuities | 66869             | Nationwide Life Ins Co              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Nationwide Corp Grp       | Licensed       | OH                | 294,470                | 0                    | 0  | 6,194,800                           | 0   | 0                              | 0.009%         | 79.099%                   |
| 2023 | 21. Indexed individual annuities | 91596             | New York Life Ins & Ann Corp        | Life, Accident, and Health | N                 | Stock        | N                | L                   | New York Life Grp         | Licensed       | DE                | 24,447,744             | 0                    | 0  | 1,363,627                           | 0   | 0                              | 0.742%         | 79.841%                   |
| 2023 | 21. Indexed individual annuities | 66974             | North Amer Co Life & Hlth Ins       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sammons Enterprises G     | Licensed       | IA                | 132,789,343            | 0                    | 0  | 77,035,078                          | 5,565   | 0                              | 4.028%         | 83.869%                   |
| 2023 | 21. Indexed individual annuities | 67148             | Occidental Life Ins Co Of Nc        | Life, Accident, and Health | N                 | Stock        | N                | L                   | Industrial Alliance Grp   | Licensed       | TX                | 0                      | 0                    | 0  | 389                                 | 0   | 0                              | 0.000%         | 83.869%                   |
| 2023 | 21. Indexed individual annuities | 68446             | Oceanview Life & Annuity Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Bayview Asset Managem     | Licensed       | AL                | 9,618,464              | 0                    | 0  | 136,415                             | 92  | 13,153,573                     | 0.292%         | 84.160%                   |
| 2023 | 21. Indexed individual annuities | 76112             | Oxford Life Ins Co                  | Life, Accident, and Health | N                 | Stock        | N                | L                   | Uhaul Holding Grp         | Licensed       | AZ                | 333,511                | 0                    | 0  | 1,393,381                           | 173   | 12,670,343                     | 0.010%         | 84.170%                   |
| 2023 | 21. Indexed individual annuities | 67466             | Pacific Life Ins Co                 | Life, Accident, and Health | N                 | Mutual       | N                | L                   | Pacific Life Grp          | Licensed       | NE                | 51,112,625             | 0                    | 0  | 71,011,379                          | 2,886   | 424,814,081                    | 1.551%         | 85.721%                   |
| 2023 | 21. Indexed individual annuities | 93262             | Penn Ins & Ann Co                   | Life, Accident, and Health | N                 | Stock        | N                | L                   | Penn Mut Grp              | Licensed       | DE                | 2,866,826              | 0                    | 0  | 209,586                             | 32  | 7,064,240                      | 0.087%         | 85.808%                   |
| 2023 | 21. Indexed individual annuities | 67644             | Penn Mut Life Ins Co                | Life, Accident, and Health | N                 | Mutual       | N                | L                   | Penn Mut Grp              | Licensed       | PA                | 0                      | 0                    | 0  | 585,206                             | 9   | 1,343,068                      | 0.000%         | 85.808%                   |
| 2023 | 21. Indexed individual annuities | 93548             | Phl Variable Ins Co                 | Life, Accident, and Health | N                 | Stock        | N                | L                   | Ggc Grp                   | Licensed       | CT                | 0                      | 0                    | 0  | 7,339,781                           | 0   | 0                              | 0.000%         | 85.808%                   |
| 2023 | 21. Indexed individual annuities | 72125             |                                     |                            |                   |              |                  |                     |                           |                |                   |                        |                      |  |                                     |   |                                |                |                           |

**NORTH CAROLINA DEPARTMENT OF INSURANCE**  
**NORTH CAROLINA LIFE AND ANNUITY - INDEXED (INDIVIDUAL ANNUITIES) BUSINESS**  
**FOR THE YEAR ENDED DECEMBER 31, 2023**

| Year        | Line of Business                        | NAIC Company Code | Company Name                         | Business Type              | Business Sub Type | Company Type | Company Sub Type | Statement Type Code | Group Name                 | Licensed in NC | State of Domicile | Annuity Considerations | Other Considerations | Total Dividends to Policyholders/ Refunds to Members | Total Direct Claims & Benefits Paid | Life Insurance Number Policies (Certificates) In-Force | Life Insurance Amount In-Force | Market Share %  | Cumulative Market Share % |
|-------------|---|-------------------|--------------------------------------|----------------------------|-------------------|--------------|------------------|---------------------|----------------------------|----------------|-------------------|------------------------|----------------------|--|-------------------------------------|--|--------------------------------|-----------------|---------------------------|
| 2023        | 21. Indexed individual annuities        | 61271             | Principal Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Principal Fin Grp          | Licensed       | IA                | 112,683                | 0                    | 0  | 1,288,219                           | 43   | 3,386,397                      | 0.003%          | 85.811%                   |
| 2023        | 21. Indexed individual annuities        | 88536             | Protective Life & Annuity Ins Co     | Life, Accident, and Health | N                 | Stock        | N                | L                   | Dai-ichi Life Holdings Inc | Licensed       | AL                | 0                      | 0                    | 0  | 482,763                             | 2  | 52,946                         | 0.000%          | 85.811%                   |
| 2023        | 21. Indexed individual annuities        | 68136             | Protective Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Dai-ichi Life Holdings Inc | Licensed       | TN                | 12,593,213             | 0                    | 0  | 20,703,479                          | 1,143  | 167,904,398                    | 0.382%          | 86.194%                   |
| 2023        | 21. Indexed individual annuities        | 79227             | Pruco Life Ins Co                    | Life, Accident, and Health | N                 | Stock        | N                | L                   | Prudential Of Amer Grp     | Licensed       | AZ                | 28,694,460             | 0                    | 0  | 2,495,808                           | 2,297  | 428,664,700                    | 0.870%          | 87.064%                   |
| 2023        | 21. Indexed individual annuities        | 71390             | Puritan Life Ins Co Of Amer          | Life, Accident, and Health | N                 | Stock        | N                | L                   | Calton Holdings Grp        | Licensed       | AZ                | 0                      | 0                    | 0  | 0                                   | 229  | 12,927,228                     | 0.000%          | 87.064%                   |
| 2023        | 21. Indexed individual annuities        | 68381             | Reliance Standard Life Ins Co        | Life, Accident, and Health | N                 | Stock        | N                | L                   | Tokio Marine Holdings In   | Licensed       | IL                | 8,133,048              | 0                    | 0  | 40,864,948                          | 0  | 0                              | 0.247%          | 87.311%                   |
| 2023        | 21. Indexed individual annuities        | 67105             | Reliastar Life Ins Co                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Voya Financial Grp         | Licensed       | MN                | 20,850                 | 0                    | 0  | 375,758                             | 146  | 3,522,205                      | 0.001%          | 87.311%                   |
| 2023        | 21. Indexed individual annuities        | 65005             | Riversource Life Ins Co              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Ameriprise Fin Grp         | Licensed       | MN                | 75,955,634             | 0                    | 0  | 4,294,487                           | 61   | 9,016,335                      | 2.304%          | 89.615%                   |
| 2023        | 21. Indexed individual annuities        | 60183             | S Usa Life Ins Co Inc                | Life, Accident, and Health | N                 | Stock        | N                | L                   | Prosperity Life Ins Grp    | Licensed       | AZ                | 0                      | 0                    | 0  | 0                                   | 3  | 273,537                        | 0.000%          | 89.615%                   |
| 2023        | 21. Indexed individual annuities        | 60445             | Sagcor Life Ins Co                   | Life, Accident, and Health | N                 | Stock        | N                | L                   |                            | Licensed       | TX                | 0                      | 0                    | 0  | 11,363,622                          | 501  | 29,444,588                     | 0.000%          | 89.615%                   |
| 2023        | 21. Indexed individual annuities        | 60176             | Sbl Usa Life Ins Co Inc              | Life, Accident, and Health | N                 | Stock        | N                | L                   | Prosperity Life Ins Grp    | Licensed       | NY                | 0                      | 0                    | 0  | 4,394                               | 6  | 251,643                        | 0.000%          | 89.615%                   |
| 2023        | 21. Indexed individual annuities        | 68675             | Security Benefit Life Ins Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sbl Holdings Grp           | Licensed       | KS                | 127,254,905            | 0                    | 0  | 124,178,985                         | 8,091  | 1,158,183,681                  | 3.860%          | 93.476%                   |
| 2023        | 21. Indexed individual annuities        | 68713             | Security Life Of Denver Ins Co       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Resolution Life Us Holdin  | Licensed       | CO                | 0                      | 0                    | 0  | 0                                   | 3  | 0                              | 0.000%          | 93.476%                   |
| 2023        | 21. Indexed individual annuities        | 68802             | Sentinel Security Life Ins Co        | Life, Accident, and Health | N                 | Stock        | N                | L                   | Advantage Capital Grp      | Licensed       | UT                | 27,947,815             | 0                    | 0  | 4,671,447                           | 980  | 101,646,141                    | 0.848%          | 94.324%                   |
| 2023        | 21. Indexed individual annuities        | 68845             | Shenandoah Life Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Prosperity Life Ins Grp    | Licensed       | VA                | 0                      | 0                    | 0  | 26,129                              | 9  | 353,100                        | 0.000%          | 94.324%                   |
| 2023        | 21. Indexed individual annuities        | 62952             | Sitac Ins Co                         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sterling Financial Ins Grp | Licensed       | IN                | 103,544,307            | 0                    | 0  | 19,719,624                          | 355  | 39,777,252                     | 3.141%          | 97.465%                   |
| 2023        | 21. Indexed individual annuities        | 69019             | Standard Ins Co                      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Meiji Yasuda Life Ins Grp  | Licensed       | OR                | 14,368,765             | 0                    | 0  | 4,307,296                           | 350  | 50,314,453                     | 0.436%          | 97.901%                   |
| 2023        | 21. Indexed individual annuities        | 86355             | Standard Life & Accident Ins Co      | Life, Accident, and Health | N                 | Stock        | N                | L                   | Core Specialty Ins Holdin  | Licensed       | TX                | 0                      | 0                    | 0  | 75,549                              | 0  | 0                              | 0.000%          | 97.901%                   |
| 2023        | 21. Indexed individual annuities        | 69116             | State Life Ins Co                    | Life, Accident, and Health | N                 | Stock        | N                | L                   | Oneamerica Fin Partners    | Licensed       | IN                | 1,517,701              | 0                    | 0  | 155,078                             | 93   | 12,891,600                     | 0.046%          | 97.947%                   |
| 2023        | 21. Indexed individual annuities        | 89184             | Sterling Investors Life Ins Co       | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sterling Financial Ins Grp | Licensed       | IN                | 0                      | 0                    | 0  | 26,580                              | 0  | 0                              | 0.000%          | 97.947%                   |
| 2023        | 21. Indexed individual annuities        | 69310             | Surety Life Ins Co                   | Life, Accident, and Health | N                 | Stock        | N                | L                   |                            | Licensed       | NE                | 300                    | 0                    | 0  | 0                                   | 1  | 13,881                         | 0.000%          | 97.947%                   |
| 2023        | 21. Indexed individual annuities        | 68608             | Symetra Life Ins Co                  | Life, Accident, and Health | N                 | Stock        | N                | L                   | Sumitomo Life Ins Grp      | Licensed       | IA                | 45,740,286             | 0                    | 0  | 96,246,840                          | 0  | 0                              | 1.388%          | 99.334%                   |
| 2023        | 21. Indexed individual annuities        | 71153             | Talcott Resolution Life & Ann Ins Co | Life, Accident, and Health | N                 | Stock        | N                | L                   | Talcott Holdings Grp       | Licensed       | CT                | 0                      | 0                    | 0  | 68,678                              | 0  | 0                              | 0.000%          | 99.334%                   |
| 2023        | 21. Indexed individual annuities        | 56014             | Thrivent Financial For Lutherans     | Fraternal                  | N                 | Fraternal    | N                | L                   |                            | Licensed       | WI                | 7,367,636              | 0                    | 0  | 807,197                             | 326  | 37,473,341                     | 0.224%          | 99.558%                   |
| 2023        | 21. Indexed individual annuities        | 69973             | United Life Ins Co                   | Life, Accident, and Health | N                 | Stock        | N                | L                   | Kuvare Grp                 | Licensed       | IA                | 14,115,463             | 0                    | 0  | 143,165                             | 106  | 16,852,012                     | 0.428%          | 99.986%                   |
| 2023        | 21. Indexed individual annuities        | 70106             | United States Life Ins Co In The Cit | Life, Accident, and Health | N                 | Stock        | N                | L                   | American Intl Grp          | Licensed       | NY                | 272,011                | 0                    | 0  | 325,374                             | 0  | 0                              | 0.008%          | 99.994%                   |
| 2023        | 21. Indexed individual annuities        | 70238             | Variable Ann Life Ins Co             | Life, Accident, and Health | N                 | Stock        | N                | L                   | American Intl Grp          | Licensed       | TX                | 0                      | 0                    | 0  | 5,249                               | 1,699  | 318,033,180                    | 0.000%          | 99.994%                   |
| 2023        | 21. Indexed individual annuities        | 80942             | Venerable Ins & Ann Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Apollo Global Mgmt Grp     | Licensed       | IA                | 166,780                | 0                    | 0  | 48,612,205                          | 2,361  | 186,577,287                    | 0.005%          | 99.999%                   |
| 2023        | 21. Indexed individual annuities        | 86509             | Voya Retirement Ins & Ann Co         | Life, Accident, and Health | N                 | Stock        | N                | L                   | Voya Financial Grp         | Licensed       | CT                | 0                      | 0                    | 0  | 126,211                             | 22   | 0                              | 0.000%          | 99.999%                   |
| 2023        | 21. Indexed individual annuities        | 70319             | Washington Natl Ins Co               | Life, Accident, and Health | N                 | Stock        | N                | L                   | Cno Financial Grp          | Licensed       | IN                | 24,270                 | 0                    | 0  | 1,963,084                           | 373  | 8,178,904                      | 0.001%          | 100.000%                  |
| <b>2023</b> | <b>21. Indexed individual annuities</b> |                   | <b>TOTAL</b>                         |                            |                   |              |                  |                     |                            |                |                   | <b>3,296,450,429</b>   | <b>0</b>             | <b>0</b>   | <b>2,631,006,550</b>                | <b>137,196</b>   | <b>15,293,864,098</b>          | <b>100.000%</b> |                           |

**BUSINESS\_SUB\_TYPE\_CODE:**

BB=Blue Cross/Blue Shield  
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
 HM=Health Maintenance Organization (HMO)  
 LH=Limited Health Services Organization (LHSO)  
 OS=ODS (Organized Delivery System)  
 N=None  
 MA=MEWA (Multiple Employers Welfare Arrangement)  
 MC=Motor Club  
 PD=Prepaid Dental  
 PF=Pre-Need Funeral  
 PL=Prepaid Legal  
 SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**

C=Captive  
 CF=Captive-Other (Filer)  
 CO=Captive-Other  
 CP=Captive-Pure  
 CS=Captive-Special Purpose Financial Insurer (Filer)  
 GM=City, Town, County, state, Parish, Township Mutual  
 ML=Manager managed Limited Liability Company  
 N=None  
 NP=Non-Profit  
 RC=Risk Retention Group (RRG) - Captive  
 RM=Residual Market Mechanism  
 RR=RRG  
 RT=Risk Retention Group (RRG) - Traditional  
 SI=State Insurance Funds  
 SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
 F=Fraternal  
 L=Life, Accident, and Health  
 P=Property and Casualty  
 T=Title  
 X=Health