

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - WHOLE (GROUP LIFE) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	12. Whole group life	77879	5 Star Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	39,147	0	0	101,351	63	760,000	0.038%	0.038%
2023	12. Whole group life	60380	American Family Life Assur Co Of Col	Life, Accident, and Health	N	Stock	N	L	Aflac Grp	Licensed	NE	752,717	0	0	5,131	1,940	72,021,000	0.722%	0.759%
2023	12. Whole group life	60429	American Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Twa & Armf Corp Grp	Licensed	FL	0	0	0	259	63,207,699	0.000%	0.759%	
2023	12. Whole group life	60534	American Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Allstate Ins Grp	Licensed	FL	1,003,368	0	0	45,834	2,088	56,865,769	0.962%	1.722%
2023	12. Whole group life	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	SD	444,804	0	0	313,575	863	4,623,719	0.427%	2.148%
2023	12. Whole group life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	4,082	0	702	0	0	0	0.004%	2.152%
2023	12. Whole group life	71773	American Natl Life Ins Co Of Tx	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	240	0	0	0	0	0	0.000%	2.152%
2023	12. Whole group life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	0	0	0	10,290	7	51,475	0.000%	2.152%
2023	12. Whole group life	72222	Amica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Amica Mut Grp	Licensed	RI	68,207	0	0	0	0	9,144,300	0.065%	2.216%
2023	12. Whole group life	71439	Assurity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Assurity Grp	Licensed	NE	22,095	0	0	15,666	129	2,493,750	0.021%	2.239%
2023	12. Whole group life	61492	Athene Annuity & Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	DE	86,348	0	0	220,586	406	11,425,467	0.083%	2.322%
2023	12. Whole group life	61115	Atlantic Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Advantage Capital Grp	Licensed	SC	8,414	0	0	0	1	8,742	0.008%	2.330%
2023	12. Whole group life	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	CA	1,040	0	0	0	1	20,000	0.001%	2.331%
2023	12. Whole group life	61190	Auto Owners Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Auto Owners Grp	Licensed	MI	62,905	0	0	0	0	0	0.060%	2.391%
2023	12. Whole group life	61239	Bankers Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Atlantic Amer Grp	Licensed	GA	383,370	0	0	70,084	944	24,126,835	0.368%	2.759%
2023	12. Whole group life	62626	Cmfgr Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	322,509	0	0	294,474	813	7,434,378	0.309%	3.068%
2023	12. Whole group life	62065	Colonial Penn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	PA	226,226	0	0	289,562	702	3,623,649	0.217%	3.285%
2023	12. Whole group life	76023	Columbian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Columbian Life Grp	Licensed	IL	1,929,778	0	0	2,904,287	6,030	29,859,280	1.851%	5.136%
2023	12. Whole group life	71730	Continental Amer Ins Co	Life, Accident, and Health	N	Stock	N	L	Aflac Grp	Licensed	NE	1,202,741	0	0	121,155	15	67,593,373	1.153%	6.289%
2023	12. Whole group life	71129	Dearborn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hcsc Grp	Licensed	IL	0	0	0	1	320,000	0.000%	6.289%	
2023	12. Whole group life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	17,593	0	0	0	0	0	0.017%	6.306%
2023	12. Whole group life	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	9,931	0	0	0	41	4,573,000	0.010%	6.315%
2023	12. Whole group life	97241	Everly Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	WI	70,343	0	0	732,947	0	0	0.067%	6.383%
2023	12. Whole group life	63290	Fidelity Life Assn A Legal Reserve L	Life, Accident, and Health	N	Stock	N	L		Licensed	IL	1,219,580	0	0	1,087,926	1	18,563,240	1.170%	7.552%
2023	12. Whole group life	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	14,969	0	0	16,771	45	400,987	0.014%	7.567%
2023	12. Whole group life	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	9,742,500	0	0	8,612,615	16,907	91,415,882	9.343%	16.909%
2023	12. Whole group life	99775	Funeral Directors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Directors Investment Grp	Licensed	TX	5,800,791	0	0	979,691	2	28,366,517	5.563%	22.472%
2023	12. Whole group life	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	528	0	0	505,098	0	165,193	0.001%	22.473%
2023	12. Whole group life	91472	Globe Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	315,261	0	0	149,911	2,768	48,209,833	0.302%	22.775%
2023	12. Whole group life	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	258	0	0	0	3	42,000	0.000%	22.775%
2023	12. Whole group life	71480	Great Western Ins Co	Life, Accident, and Health	N	Stock	N	L	Wellabe Mut Holding Co	Licensed	IA	199,842	0	0	263,974	1	664	0.192%	22.967%
2023	12. Whole group life	70815	Hartford Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Hartford Fire & Cas Grp	Licensed	CT	0	0	0	64,636	0	0	0.000%	22.967%
2023	12. Whole group life	64505	Homesteaders Life Co	Life, Accident, and Health	N	Mutual	N	L		Licensed	IA	34,544,745	0	0	23,126,994	47,083	256,737,165	33.127%	56.094%
2023	12. Whole group life	91693	Ia Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	0	0	0	946,079	1,459	8,563,197	0.000%	56.094%
2023	12. Whole group life	64904	Investors Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aquarian Ins Holdings Gr	Licensed	KY	0	0	0	1	0	0	0.000%	56.094%
2023	12. Whole group life	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	93,549	0	0	215,611	0	0	0.080%	56.184%
2023	12. Whole group life	65080	John Alden Life Ins Co	Life, Accident, and Health	N	Stock	N	L	21st Century Life & Health	Licensed	AZ	0	0	0	0	6	33,625	0.000%	56.184%
2023	12. Whole group life	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	20,188	0	68,369	279,505	2	362,384	0.019%	56.204%
2023	12. Whole group life	57835	Knights Of Peter Claver	Fraternal	N	Fraternal	N	L		Not Licensed	AL	2,651	0	0	13,349	9	13,349	0.003%	56.206%
2023	12. Whole group life	65927	Lincoln Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	IL	0	0	0	0	10	219,154	0.000%	56.206%
2023	12. Whole group life	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	2,490,894	0	49,077	111,431	0	0	2.389%	58.595%
2023	12. Whole group life	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	7	38,432	0.000%	58.595%	
2023	12. Whole group life	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	2,234	0	0	5,900	0	0	0.002%	58.597%
2023	12. Whole group life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	-7	0	0	4,585	0	0	0.000%	58.597%
2023	12. Whole group life	86265	Monarch Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Regal Reins Grp	Licensed	MA	0	0	0	0	0	51,000	0.000%	58.597%
2023	12. Whole group life	61409	National Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Primerica Grp	Licensed	NY	14,711	0	0	0	2	45,000	0.014%	58.611%
2023	12. Whole group life	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	National Guardian Life Ins	Licensed	WI	595,345	0	202	943,679	1,215	6,117,725	0.571%	59.182%
2023	12. Whole group life	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	38,903,668	0	25,260,086	46,199	490,532,655	37.308%	96.489%	
2023	12. Whole group life	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	35,865	0	0	9,834	0	0	0.034%	96.524%
2023	12. Whole group life	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	95,658	0	0	161,801	135	935,162	0.092%	96.616%
2023	12. Whole group life	72125	Physicians Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Physicians Mut Grp	Licensed	NE	1,135,746	0	0	751,161	1,930	10,219,193	1.089%	97.705%
2023	12. Whole group life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	TN	6,356	0	0	15,000	97	976,693	0.006%	97.711%
2023	12. Whole group life	71390	Puritan Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Calton Holdings Grp	Licensed	AZ	79,263	0	0	32,500	80	5,543,750	0.076%	97.787%
2023	12. Whole group life	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	0	201	3,665,588	0.000%	97.787%
2023	12. Whole group life	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	0	0	0	0	0	925,000	0.000%	97.787%
2023	12. Whole group life	68462	Reserve Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Medical Mut Of Oh Grp	Licensed	IL	9,873	0	1,724	10	200,000	0.009%	97.796%	
2023	12. Whole group life	60445	Sagicor Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	1	369	0.000%	97.796%	
2023	12. Whole group life	86355	Standard Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Core Specialty Ins Holdin	Licensed	TX	131,139	0	0	176,537	0	0	0.126%	97.822%
2023	12. Whole group life	69566	Trans World Assur Co	Life, Accident, and Health	N	Stock	N	L	Twa & Armf Corp Grp	Licensed	CA	0	0	0	0	258	63,059,817	0.000%	97.822%
2023	12. Whole group life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	281	0	0	4,074	0	0	0.000%	97.822%
2023	12. Whole group life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	245,415	0	1,396,509	3	805,284	0.235%	98.158%	
2023	12. Whole group life	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustmark Mut Holding C	Licensed	IL	0	0	0	19	0	0	0.000%	98.158%
2023	12. Whole group life	62596	Union Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	General Electric Grp	Licensed	KS	58,742	0	0					

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 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	12. Whole group life	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	9,376	0	0	4,889	47	1,873,500	0.009%	99.901%
2023	12. Whole group life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	0	5	39,606	0.000%	99.901%
2023	12. Whole group life	85189	Western United Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	WA	103,532	0	0	295,581	4,313	10,663,531	0.099%	100.000%
2023	12. Whole group life	62413	Wilac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	32	5	0.000%	100.000%
2023	12. Whole group life		TOTAL									104,278,279	0	118,350	73,489,546	143,166	1,444,723,543	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
 HM=Health Maintenance Organization (HMO)
 LH=Limited Health Services Organization (LHSO)
 OS=ODS (Organized Delivery System)
 N=None
 MA=MEWA (Multiple Employers Welfare Arrangement)
 MC=Motor Club
 PD=Prepaid Dental
 PF=Pre-Need Funeral
 PL=Prepaid Legal
 SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive
 CF=Captive-Other (Filer)
 CO=Captive-Other
 CP=Captive-Pure
 CS=Captive-Special Purpose Financial Insurer (Filer)
 GM=City, Town, County, state, Parish, Township Mutual
 ML=Manager managed Limited Liability Company
 N=None
 NP=Non-Profit
 RC=Risk Retention Group (RRG) - Captive
 RM=Residual Market Mechanism
 RR=RRG
 RT=Risk Retention Group (RRG) - Traditional
 SI=State Insurance Funds
 SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
 F= Fraternal
 L= Life, Accident, and Health
 P= Property and Casualty
 T= Title
 X= Health