

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - OTHER (INDIVIDUAL LIFE) BUSINESS
 FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	10. Other individual life	62200	Accordia Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IA	117,639	0	30,065	0	0	0	0.115%	0.115%
2023	10. Other individual life	60054	Aetna Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cvs Grp	Licensed	CT	692,308	0	509,070	1,266,393	1,317	24,809,001	0.675%	0.789%
2023	10. Other individual life	90611	Alliantz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Alliantz Ins Grp	Licensed	MN	0	0	0	6,594	2,373,369,316	0.000%	0.789%	
2023	10. Other individual life	60275	American Bankers Life Assur Co Of Fl	Life, Accident, and Health	N	Stock	N	L	Assurant Inc Grp	Licensed	FL	0	0	0	0	116	1,115,967	0.000%	0.789%
2023	10. Other individual life	92738	American Equity Invest Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Equity Investm	Licensed	IA	256,040	0	0	135,417	341	5,728,988	0.249%	1.039%
2023	10. Other individual life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	7,382,701	861	452,969,724	0.000%	1.039%
2023	10. Other individual life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	0	0	0	0	25,444	1,897,352,255	0.000%	1.039%
2023	10. Other individual life	71773	American Natl Life Ins Co Of Tx	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	0	0	0	0	196	19,193,737	0.000%	1.039%
2023	10. Other individual life	89206	Augustar Life Assur Corp	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	OH	0	0	0	0	6,894	4,424,411,260	0.000%	1.039%
2023	10. Other individual life	61212	Baltimore Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MD	0	0	0	100,548	0	0	0.000%	1.039%
2023	10. Other individual life	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	189,274	0	0	90,141	1	50	0.184%	1.223%
2023	10. Other individual life	58017	Betterlife	Fraternal	N	Fraternal	N	L		Not Licensed	WI	25,290	0	1,555	7,278	59	1,287,431	0.025%	1.248%
2023	10. Other individual life	61476	Boston Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Boston Mut Grp	Licensed	MA	0	0	0	0	13,485	265,799,106	0.000%	1.248%
2023	10. Other individual life	56030	Catholic Financial Life	Fraternal	N	Fraternal	N	L		Not Licensed	WI	98,013	0	6,802	66,566	434	13,104,722	0.096%	1.343%
2023	10. Other individual life	57487	Catholic Order Of Foresters	Fraternal	N	Fraternal	N	L		Licensed	IL	158	0	0	0	3	8,000	0.000%	1.343%
2023	10. Other individual life	61751	Central States H & L Co Of Omaha	Life, Accident, and Health	N	Mutual	N	L	Central States Grp	Licensed	NE	0	0	0	0	193	5,942,787	0.000%	1.343%
2023	10. Other individual life	61832	Chesapeake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unitedhealth Grp	Licensed	OK	384	0	0	0	0	0	0.000%	1.344%
2023	10. Other individual life	71463	Cica Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Citizens Grp	Not Licensed	CO	0	0	0	0	0	0	0.000%	1.344%
2023	10. Other individual life	93432	Cnn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	0	3,566	1,145,874,773	0.000%	1.344%
2023	10. Other individual life	82146	Combined Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Chubb Ltd Grp	Licensed	IL	4,118,328	0	0	3,145,240	10,053	242,402,537	4.013%	5.357%
2023	10. Other individual life	78697	Combined Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Chubb Ltd Grp	Not Licensed	NY	81,708	0	0	441,851	340	4,796,760	0.080%	5.436%
2023	10. Other individual life	62537	Cotton States Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv G	Licensed	GA	0	0	0	0	1,362	30,324,534	0.000%	5.436%
2023	10. Other individual life	94218	Country Investors Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv G	Licensed	IL	0	0	0	0	86	10,871,284	0.000%	5.436%
2023	10. Other individual life	62553	Country Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv G	Licensed	IL	0	0	0	0	1,891	208,648,238	0.000%	5.436%
2023	10. Other individual life	62634	Delaware Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	DE	3,150	0	0	0	0	0	0.003%	5.440%
2023	10. Other individual life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	0	0	0	0	5,024	2,967,752,467	0.000%	5.440%
2023	10. Other individual life	79359	Empower Life & Ann Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Not Licensed	NY	0	0	0	0	88	9,076,465	0.000%	5.440%
2023	10. Other individual life	66311	Encova Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Encova Mut Ins Grp	Not Licensed	OH	0	0	0	0	323	37,263,121	0.000%	5.440%
2023	10. Other individual life	71323	Entrada Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Equity Investm	Licensed	AZ	211	0	0	0	1	10,000	0.000%	5.440%
2023	10. Other individual life	62880	Equitable Financial Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	CO	111,704	0	0	218,824	33	8,787,141	0.109%	5.549%
2023	10. Other individual life	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	675,492	0	0	8,389,738	1,829	112,095,815	0.658%	6.207%
2023	10. Other individual life	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	AZ	317,772	0	0	2,326,979	0	0	0.310%	6.516%
2023	10. Other individual life	74004	Family Serv Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	TX	0	0	0	211,465	352	1,926,152	0.000%	6.516%
2023	10. Other individual life	63177	Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	0	0	0	87	0	0	0.000%	6.516%
2023	10. Other individual life	63290	Fidelity Life Assn A Legal Reserve L	Life, Accident, and Health	N	Stock	N	L		Licensed	IL	823,341	0	0	8,580	0	25,062	0.802%	7.319%
2023	10. Other individual life	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	206	0	0	0	0	0	0.000%	7.319%
2023	10. Other individual life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	909,112	0	0	0.000%	7.319%
2023	10. Other individual life	63657	Garden State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	0	0	0	0	720	45,016,322	0.000%	7.319%
2023	10. Other individual life	56685	Gbu Financial Life	Fraternal	N	Fraternal	N	L		Licensed	PA	108,390	0	7,276	183,013	87	1,794,239	0.106%	7.424%
2023	10. Other individual life	56154	Gleaner Life Ins Society	Fraternal	N	Fraternal	N	L		Not Licensed	MI	0	0	0	556,849	202	8,647,949	0.000%	7.424%
2023	10. Other individual life	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	-142,832	0	0	709,374	14,933	1,365,258,220	-0.139%	7.285%
2023	10. Other individual life	91693	Ia Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	2,055	0	0	0	0	0	0.002%	7.287%
2023	10. Other individual life	58068	Independent Order Of Foresters Us Br	Fraternal	N	Fraternal	N	L		Licensed	TX	34,310,940	0	616,461	17,583,707	39,635	2,277,575,049	33.433%	40.720%
2023	10. Other individual life	81779	Individual Assur Co Life Hlth & Acc	Life, Accident, and Health	N	Stock	N	L	Homesield Capital Grp	Licensed	OK	11,459	0	0	0	5	602,000	0.011%	40.731%
2023	10. Other individual life	84904	Investors Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aquarian Ins Holdings G	Licensed	KY	135,199	0	0	2,823,061	20,261	57,054,565	0.132%	40.863%
2023	10. Other individual life	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	0	50,075	2,613,892,622	0.000%	40.863%
2023	10. Other individual life	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	0	2	350,000	0.000%	40.863%
2023	10. Other individual life	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	0	0	0	0	731	36,320,210	0.000%	40.863%
2023	10. Other individual life	58033	Knights Of Columbus	Fraternal	N	Fraternal	N	L		Licensed	CT	46,615	0	3,605	0	0	0	0.045%	40.909%
2023	10. Other individual life	65331	Liberty Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	0	0	0	0	27,302	1,199,525,837	0.000%	40.909%
2023	10. Other individual life	65412	Life Ins Co Of Aj	Life, Accident, and Health	N	Stock	N	L		Licensed	AL	0	0	760	1,243	0	0	0.000%	40.909%
2023	10. Other individual life	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	0	0	0	0	21,601	5,821,278,276	0.000%	40.909%
2023	10. Other individual life	99724	Lifesield Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Homesield Capital Grp	Licensed	OK	4,076,761	0	0	971,108	5,317	70,056,538	3.972%	44.881%
2023	10. Other individual life	73504	Lumico Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Swiss Re Grp	Licensed	MO	3,301,390	0	0	871,232	0	0	3.217%	48.098%
2023	10. Other individual life	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	2,136,181	0	0	830,454	63,282	23,431,536,383	2.082%	50.179%
2023	10. Other individual life	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	-26,706	0	3,907,221	33,580,876	0	0	-0.026%	50.153%
2023	10. Other individual life	66087	Mid West Natl Life Ins Co Of Tn	Life, Accident, and Health	N	Stock	N	L	Unitedhealth Grp	Licensed	TX	239	0	0	0	0	0	0.000%	50.154%
2023	10. Other individual life	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	352,004	0	0	1,079,290	1,578	42,978,044	0.343%	50.497%
2023	10. Other individual life	70416	Mml Bay State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	0	601	110,393,984	0.000%	50.497%
2023	10. Other individual life	66397	Mutual Savings Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Kemper Corp Grp	Not Licensed	AL	70	0	236	345	899,869	0.000%	50.497%	
2023	10. Other individual life	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	VT	0	0	0	6,133	1,915,509,176	0.000%	50.497%	
2023	10. Other individual life	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Western Life Gr	Licensed	CO	0	0	0	0	1,016	80,997,161	0.000%	50.497%
2023	10. Other individual life	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	0	43,011	12,167,923,248	0.000%	50.497%
2023	10. Other individual life	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	0	29,476	3,439,013,837	0.000%	50.497%
2023	10. Other individual life	93459	Pan Amer Assur Co	Life, Accident, and Health	N	Stock	N	L	Pan Amer Life Grp	Licensed	LA	0	0	0	0	217	21,318,261	0.000%	50.497%
2023	10. Other individual life	67539	Pan Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pan Amer Life Grp	Licensed	LA	0	0	0	0	34,375	137,122,588	0.000%	50.497%
2023	10. Other individual life	60003	Park Avenue Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	366	0	0	0	0	0	0.000%	50.497%
2023	10. Other individual life	80578	Physicians Mut Ins Co	Property and Casualty	N	Mutual	N	L	Physicians Mut Grp	Licensed	NE	0	31,926	0	8,383	49	0	0.000%	50.497%

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2023	10. Other individual life	58009	Police & Firemens Ins Assn	Fraternal	N	Mutual	N	L		Not Licensed	IN	0	0	0	0	20	741,285	0.000%	50.497%
2023	10. Other individual life	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	0	0	0	0	2,647	23,286,934	0.000%	50.497%
2023	10. Other individual life	68357	Reliable Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Licensed	MO	136	0	0	113	251	1,718,883	0.000%	50.497%
2023	10. Other individual life	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	0	0	0	-30,922	117	18,361,500	0.000%	50.497%
2023	10. Other individual life	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	0	0	0	0	2	321,721	0.000%	50.497%
2023	10. Other individual life	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	0	1,370	62,678,607	0.000%	50.497%
2023	10. Other individual life	60076	Security Plan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Citizens Grp	Not Licensed	LA	2,136	0	0	0	0	0	0.002%	50.499%
2023	10. Other individual life	77119	Sentinel Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Not Licensed	TX	17	0	0	0	5	6,200	0.000%	50.499%
2023	10. Other individual life	65757	Shelter Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Shelter Ins Grp	Not Licensed	MO	0	0	0	0	456	41,144,034	0.000%	50.499%
2023	10. Other individual life	57142	Sons Of Norway	Fraternal	N	Fraternal	N	L		Licensed	MN	1,113,272	0	1,367	371,639	1,367	19,982,075	1.085%	51.584%
2023	10. Other individual life	69418	Southern Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Not Licensed	LA	564	0	0	4,225	2	20,000	0.001%	51.585%
2023	10. Other individual life	86355	Standard Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Core Specialty Ins Holdin	Licensed	TX	0	0	0	0	1,518	26,543,459	0.000%	51.585%
2023	10. Other individual life	69132	State Mut Ins Company	Life, Accident, and Health	N	Mutual	N	L		Licensed	GA	561,249	0	41,516	1,762,709	1,218	48,379,635	0.547%	52.131%
2023	10. Other individual life	80926	Sun Life & Hlth Ins Co	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Grp	Licensed	MI	0	0	0	0	3	120,000	0.000%	52.131%
2023	10. Other individual life	69396	Texas Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	TX	0	0	0	2,175	0	0	0.000%	52.131%
2023	10. Other individual life	76236	The Cincinnati Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cincinnati Fin Grp	Licensed	OH	22,684	0	0	33,519	0	0	0.022%	52.154%
2023	10. Other individual life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	0	0	0	991	94,716,961	0.000%	52.154%
2023	10. Other individual life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	0	0	0	216,289	17,630,899,953	0.000%	52.154%
2023	10. Other individual life	62596	Union Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	General Electric Grp	Licensed	KS	871	0	0	0	0	0	0.001%	52.154%
2023	10. Other individual life	69779	Union Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Not Licensed	LA	107	0	0	15	135	1,024,540	0.000%	52.154%
2023	10. Other individual life	69892	United Farm Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Indiana Farm Bureau Grp	Licensed	IN	0	0	0	0	515	51,325,655	0.000%	52.154%
2023	10. Other individual life	69930	United Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Licensed	IL	233,647	0	0	168,747	96,041	779,434,763	0.228%	52.382%
2023	10. Other individual life	69973	United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	IA	10,406	0	0	0	730	39,929,844	0.010%	52.392%
2023	10. Other individual life	80802	Us Br Sun Life Assur Co Of Canada	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Grp	Licensed	MI	35	0	0	176,660	2,636	1,295,306,294	0.000%	52.392%
2023	10. Other individual life	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0	0	0	1,525	226,021,338	0.000%	52.392%
2023	10. Other individual life	69663	Usaa Life Ins Co	Life, Accident, and Health	N	Stock	N	L	United Serv Automobile A	Licensed	TX	48,059,279	0	1,735,695	116,308,666	56,200	19,901,008,385	46.829%	99.222%
2023	10. Other individual life	60228	Usaa Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	United Serv Automobile A	Not Licensed	NY	459,124	0	28,040	800,800	541	215,380,720	0.447%	99.669%
2023	10. Other individual life	57010	William Penn Assn	Fraternal	N	Fraternal	N	L		Licensed	PA	0	0	0	0	255	3,933,715	0.000%	99.669%
2023	10. Other individual life	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	339,557	0	0	24,024	4	403	0.331%	100.000%
2023	10. Other individual life	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	58	0	0	0	0	0	0.000%	100.000%
2023	10. Other individual life		TOTAL									102,626,363	31,926	6,889,433	203,522,116	826,678	109,592,297,975	100.000%	

BUSINESS_SUB_TYPE_CODE:
 BB=Blue Cross/Blue Shield
 HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
 HM=Health Maintenance Organization (HMO)
 LH=Limited Health Services Organization (LHSO)
 OS=ODS (Organized Delivery System)
 N=None
 MA=MEWA (Multiple Employers Welfare Arrangement)
 MC=Motor Club
 PD=Prepaid Dental
 PF=Pre-Need Funeral
 PL=Prepaid Legal
 SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:
 C=Captive
 CF=Captive-Other (Filer)
 CO=Captive-Other
 CP=Captive-Pure
 CS=Captive-Special Purpose Financial Insurer (Filer)
 GM=City, Town, County, state, Parish, Township Mutual
 ML=Manager managed Limited Liability Company
 N=None
 NP=Non-Profit
 RC=Risk Retention Group (RRG) - Captive
 RM=Residual Market Mechanism
 RR=RRG
 RT=Risk Retention Group (RRG) - Traditional
 SI=State Insurance Funds
 SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:
 Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
 F=Fraternal
 L=Life, Accident, and Health
 P=Property and Casualty
 T=Title
 X=Health