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Commissioner of Insurance  
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Actuarial Services Division  
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**Subject:** N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data  
**Written Period:** Jan 1, 2018 - Dec 31, 2018  
**Due Date:** March 15, 2019

According to North Carolina General Statutes §58-36-30(b2), the Commissioner shall annually collect consent-to-rate data from insurers who are members of the NC Rate Bureau, and have written homeowners policies under the Rate Bureau jurisdiction in North Carolina for residential real property with not more than four housing units.

All individual company data in this data call will be considered proprietary and confidential; only the aggregate data will be published annually and posted on the Department of Insurance Website.

**General Instructions:**

1. Save this excel file into your local drive and replace "XXXXX" in this file name by the five-digit NAIC code of your company.
2. Input the information and the data only in the green highlighted area.
3. Save this excel file after completing inputting.
4. Email the completed excel file to us via the email address [DataCall@ncdoi.gov](mailto:DataCall@ncdoi.gov) with the subject "XXXXX-2018 NC Consent-to-Rate 58-36-30(b2)". Replace "XXXXX" with your company's 5 digit NAIC code.
5. If company **does not write homeowners policy forms HO 00, 02, 03, 05 and 08**, please complete Verification Form, save the excel file, then email it to us.
6. If company **writes homeowners policy forms HO 00, 02, 03, 05 and 08 and**
  - a. has no CTR policies: please complete Verification Form and (1), (2) and (9) of 58-36-30(b2)\_HO-Owners, save the excel file, then email it to us.
  - b. has CTR policies: please complete Verification Form and (1) through (5) and (9) of 58-36-30(b2)\_HO-Owners, save the excel file, then email it to us.

**Specific Instructions to Complete the Verification Form**

1. Input information of your company.
2. Input information of Contact Person and Officer.
3. It is required that the Contact Person and the Officer / Director / Manager sign the Form by typing the names of the Contact and the Officer as signatures in the Form.

**Specific Instructions to Input Data in Worksheet 58-36-30(b2) HO-Owners**

1. If your company **does not write homeowners policy forms HO 00, 02, 03, 05 and 08**, please leave the worksheet blank. No need to input 0s.
2. Input whole numbers only without any comma or decimal point.
3. Details of columns:
  - (1) Total # Policies Written: Total number of all policies that are written in the written period in the territory.
  - (2) Total Actual Premium Written: Sum of actual premiums of all policies that are written in the written period.
  - (3) Total # CTR Policies Written: Number of CTR policies that are written in the written period.
  - (4) Total Manual Premium of CTR Policies: **Sum of NCRB manual premiums of CTR policies including all applicable/related factors and endorsements.**
  - (5) Total Consented Premium of CTR Policies: **Sum of actual premiums (manual premiums plus consented amounts above the manual premiums) that company charges CTR policyholders, including all applicable/related factors and endorsements.**
  - (9) Company's 2018 Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written.

If you have any question or concern, please email to [DataCall@ncdoi.gov](mailto:DataCall@ncdoi.gov)

We greatly appreciate your cooperation in this matter.

**NORTH CAROLINA DEPARTMENT OF INSURANCE**

N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data

Written Period: Jan 1, 2018 - Dec 31, 2018

Due Date: March 15, 2019

**Verification Form**

In complying with the North Carolina General Statute §58-36-30(b2), the company acknowledges that the information and data provided in this Data Call are true and accurate to the best of the knowledge of the Contact Person and the Company Officer, Director, or Manager whose signatures appear below.

Company NAIC Code (5 digits): **99999**

Company Name: **All Companies Combined**

Address (line 1):

Address (line 2):

City:

State (abbreviation, 2 letters):

Zip Code:

Contact Person:

First Name M.I. Last Name

Phone Number (123-456-7890): Ext.

Email Address:

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Contact Person's signature

Officer / Director / Manager:

First Name M.I. Last Name

Phone Number (123-456-7890): Ext.

Email Address:

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Officer, Director, or Manager's signature

North Carolina Insurance Department  
 N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data  
 Subject: Consent-to-Rate (CTR) Policies - Residential Property (Not More Than 4 Housing Units)  
 Due Date: March 15, 2019

Company Name: All Companies Combined  
 Company NAIC Code: 99999  
 Written Period: Jan 1, 2018 - Dec 31, 2018

**Owners Forms (HO 00 02, 03, 05 and 08)**

Territory	(1)	(2)	(3)	(4)	(5)	(6) = (3) / (1)	(7) = (5) / (2)	(8) = [(5)-(4)] / (3)
	Total Policies		Total CTR Policies			% of CTR Policies of Total Policies		Avg Premium Difference per CTR Policy
	# Policies Written	Actual Written Premium	# CTR Policies Written	Manual Premium	Consented Premium	% # CTR Policies	% CTR Policy Premium	
110	14,374	21,933,545	2,468	4,665,954	6,005,730	17.2%	27.4%	543
120	16,307	24,732,163	3,155	3,574,302	4,959,037	19.3%	20.1%	439
130	11,943	11,899,087	3,718	4,119,297	5,150,865	31.1%	43.3%	277
140	95,512	100,898,206	26,740	27,613,317	30,550,185	28.0%	30.3%	110
150	49,305	52,166,168	18,547	19,544,409	25,456,430	37.6%	48.8%	319
160	43,668	37,798,356	12,797	10,868,079	14,546,857	29.3%	38.5%	287
170	4,868	5,814,137	2,355	2,266,591	3,044,147	48.4%	52.4%	330
180	57,359	72,498,993	31,707	32,476,984	43,948,152	55.3%	60.6%	362
190	14,957	19,990,031	6,798	7,548,995	9,928,560	45.5%	49.7%	350
200	6,759	10,702,025	2,681	3,605,114	4,715,131	39.7%	44.1%	414
210	22,262	22,989,421	9,700	8,099,374	10,945,351	43.6%	47.6%	293
220	60,898	78,699,386	32,759	36,400,014	46,651,019	53.8%	59.3%	313
230	15,941	21,099,087	7,537	8,331,501	11,043,853	47.3%	52.3%	360
240	93,436	97,342,062	40,312	35,705,751	47,021,773	43.1%	48.3%	281
250	38,492	43,441,233	14,267	14,659,343	18,588,665	37.1%	42.8%	275
260	31,605	32,577,816	13,544	11,314,924	15,109,052	42.9%	46.4%	280
270	315,802	346,150,292	141,017	133,552,607	172,221,945	44.7%	49.8%	274
280	48,910	55,996,961	21,476	21,302,452	27,094,391	43.9%	48.4%	270
290	37,836	43,759,597	14,597	14,930,473	18,768,731	38.6%	42.9%	263
300	15,231	16,256,193	4,905	4,577,104	5,934,535	32.2%	36.5%	277
310	299,122	268,952,447	131,682	98,321,224	129,041,407	44.0%	48.0%	233
320	154,427	138,310,646	54,642	43,191,337	55,860,950	35.4%	40.4%	232
330	8,304	7,467,019	2,617	1,985,733	2,580,454	31.5%	34.6%	227
340	358,553	381,123,497	181,502	158,954,481	213,191,623	50.6%	55.9%	299
350	110,012	98,984,945	39,525	31,302,124	40,675,960	35.9%	41.1%	237
360	222,827	205,001,940	83,689	66,401,667	83,674,150	37.6%	40.8%	206
370	12,748	14,146,256	2,877	3,074,974	3,774,412	22.6%	26.7%	243
380	40,399	40,775,517	12,758	11,476,062	14,274,541	31.6%	35.0%	219
390	46,476	50,693,675	12,700	12,458,507	15,452,892	27.3%	30.5%	236
Statewide	2,248,333	2,322,200,702	933,072	832,322,694	1,080,210,796	41.5%	46.5%	266

(9) Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written:

2,544,369,958

(10) = (9) - Statewide(2)

222,169,256

(11) = (10) / (9)

9%