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Commissioner of Insurance  
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**Subject:** N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data  
**Written Period:** Jan 1, 2023 - Dec 31, 2023  
**Due Date:** March 20, 2024

According to North Carolina General Statutes §58-36-30(b2), the Commissioner shall annually collect consent-to-rate data from insurers who are members of the NC Rate Bureau, and have written homeowners policies under the Rate Bureau jurisdiction in North Carolina for residential real property with not more than four housing units.

**Only companies that have data to report on Homeowners Forms HO2, HO3, HO5, HO7, or HO8 must complete this Data Call.**

All individual company data in this data call will be considered proprietary and confidential; only the aggregate data will be published annually and posted on the Department of Insurance Website.

**General Instructions:**

1. Save this excel file into your local drive and replace "XXXXX" in this file name by the five-digit NAIC code of your company.
2. Input the information and the data only in the green highlighted areas.
3. Save this excel file after completing inputting.
4. Email the completed excel file to us via the email address [DataCall@ncdoi.gov](mailto:DataCall@ncdoi.gov) with the subject "XXXXX-2023\_NC\_CTR\_58-36-30(b2)". Replace "XXXXX" with your company's 5 digit NAIC code.
5. If company does not write any homeowners policy: do nothing.
6. If company writes any homeowners policy on forms HO2, HO3, HO5, HO7, or HO8:
  - a. has no CTR policies: please complete Verification Form and 58-36-30(b2)\_HO-Owners, columns (1), (2) and (9); save the excel file, then email it to us; **OR**
  - b. has CTR policies: please complete Verification Form and 58-36-30(b2)\_HO-Owners, columns (1) through (5) and (9); save the excel file, then email it to us.

**Specific Instructions to Complete the Verification Form**

1. Input your company's 5-digit NAIC code (in blue), then the most recent contact info will generate.
2. When information is not available, the cells appears as blank; or, when the information needs to be updated, just type in the required info in the green highlighted areas.
3. It is required that the Contact Person and the Officer / Director / Manager sign the Form by typing the names of the Contact and the Officer as signatures in the Form.

**Specific Instructions to Input Data in Worksheet 58-36-30(b2) HO-Owners**

1. Input whole numbers only without any comma or decimal point.
2. Details of columns:
  - (1) Total # Policies Written: Total number of all policies that are written in the written period in the territory.
  - (2) Total Actual Premium Written: Sum of actual premiums of all policies that are written in the written period.
  - (3) Total # CTR Policies Written: Number of CTR policies that are written in the written period.
  - (4) Total Manual Premium of CTR Policies: Sum of NCRB manual premiums of CTR policies including all applicable/related factors and endorsements.
  - (5) Total Consented Premium of CTR Policies: Sum of actual premiums (manual premiums plus consented amounts above the manual premiums) that company charges CTR policyholders, including all applicable/related factors and endorsements.
  - (9) Company's 2023 Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written.

If you have any question or concern, please email to [DataCall@ncdoi.gov](mailto:DataCall@ncdoi.gov)

We greatly appreciate your cooperation in this matter.

**NORTH CAROLINA DEPARTMENT OF INSURANCE**

N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data

Written Period: Jan 1, 2023 - Dec 31, 2023

Due Date: March 20, 2024

**Verification Form**

In complying with the North Carolina General Statute §58-36-30(b2), the company acknowledges that the information and data provided in this Data Call are true and accurate to the best of the knowledge of the Contact Person and the Company Officer, Director, or Manager whose signatures appear below.

Company NAIC Code (5 digits): **99999**

Company Name: **ALL COMPANIES**

Address (line 1):

Address (line 2):

City:

State (abbreviation, 2 letters):

Zip Code:

Contact Person:

First Name M.I. Last Name

Phone Number (123-456-7890): Ext.

Email Address:

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Contact Person's signature

Officer / Director / Manager:

First Name M.I. Last Name

Phone Number (123-456-7890): Ext.

Email Address:

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Officer, Director, or Manager's signature

North Carolina Insurance Department  
 N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data  
 Subject: Consent-to-Rate (CTR) Policies - Residential Property (Not More Than 4 Housing Units)  
 Due Date: March 20, 2024

Company Name: ALL COMPANIES  
 Company NAIC Code: 99999  
 Written Period: Jan 1, 2023 - Dec 31, 2023

**Owners Forms (HO2, HO3, HO5, HO7, or HO8)**

Territory	(1)	(2)	(3)	(4)	(5)	(6) = (3) / (1)	(7) = (5) / (2)	(8) = [(5)-(4)] / (3)
	Total Policies		Total CTR Policies			% of CTR Policies of Total Policies		Avg Premium Difference per CTR Policy
	# Policies Written	Actual Written Premium	# CTR Policies Written	Manual Premium	Consented Premium	% # CTR Policies	% CTR Policy Premium	
110	19,737	51,956,929	7,159	22,860,163	26,498,604	36.3%	51.0%	508
120	31,458	69,471,669	9,765	27,009,946	31,060,382	31.0%	44.7%	415
130	15,092	22,201,228	3,652	6,361,478	7,955,591	24.2%	35.8%	437
140	104,879	155,391,950	22,483	43,286,171	51,468,606	21.4%	33.1%	364
150	55,588	77,834,371	14,506	22,372,864	29,961,892	26.1%	38.5%	523
160	54,430	67,349,055	12,893	17,433,421	22,183,122	23.7%	32.9%	368
170	5,652	8,605,727	2,806	3,630,133	4,960,151	49.6%	57.6%	474
180	67,407	113,854,946	30,140	43,974,149	59,791,596	44.7%	52.5%	525
190	16,764	30,146,646	7,080	11,030,538	14,830,850	42.2%	49.2%	537
200	7,932	15,152,358	3,417	5,589,147	7,441,074	43.1%	49.1%	542
210	25,311	35,826,181	10,703	13,423,549	18,195,625	42.3%	50.8%	446
220	74,839	136,665,871	41,545	65,910,203	90,588,457	55.5%	66.3%	594
230	20,810	33,773,203	9,042	12,817,596	17,232,717	43.4%	51.0%	488
240	116,988	171,601,929	48,671	65,311,748	88,322,102	41.6%	51.5%	473
250	49,984	81,163,934	23,544	34,884,629	48,050,977	47.1%	59.2%	559
260	36,896	50,052,797	18,426	20,564,341	28,542,365	49.9%	57.0%	433
270	364,105	598,860,402	167,583	247,341,897	339,790,598	46.0%	56.7%	552
280	57,033	92,995,211	25,446	37,396,179	49,679,775	44.6%	53.4%	483
290	46,293	72,199,103	19,767	28,419,812	37,166,387	42.7%	51.5%	442
300	17,596	25,229,794	7,514	9,548,477	12,634,276	42.7%	50.1%	411
310	326,347	416,785,059	162,024	180,004,002	240,026,736	49.6%	57.6%	370
320	174,404	223,777,400	72,646	87,165,184	112,690,103	41.7%	50.4%	351
330	9,109	10,285,232	3,868	3,881,938	4,974,589	42.5%	48.4%	282
340	403,050	631,714,709	212,577	283,047,722	388,247,661	52.7%	61.5%	495
350	125,578	159,157,058	56,258	63,492,150	84,349,901	44.8%	53.0%	371
360	247,900	321,545,578	112,699	129,391,925	166,917,228	45.5%	51.9%	333
370	13,440	20,963,260	5,163	7,136,828	9,051,354	38.4%	43.2%	371
380	44,910	61,635,277	20,280	25,255,675	32,351,906	45.2%	52.5%	350
390	51,206	76,112,192	20,819	27,920,116	36,238,368	40.7%	47.6%	400
Statewide	2,584,738	3,832,309,067	1,152,475	1,546,461,981	2,061,202,993	44.6%	53.8%	447

(9) Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written:

4,066,807,738

(10): Statewide(2) - (9)

-234,498,671

(11): (10) / (9)

-6%