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Actuarial Services Division
DataCall@ncdoi.gov

Subject: N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data
Written Period: Jan 1, 2022 - Dec 31, 2022
Due Date: April 18, 2023

According to North Carolina General Statutes §58-36-30(b2), the Commissioner shall annually collect consent-to-rate data from insurers who are members of the NC Rate Bureau, and have written homeowners policies under the Rate Bureau jurisdiction in North Carolina for residential real property with not more than four housing units.

Only companies that have data to report on Homeowners Forms HO2, HO3, HO5, HO7, or HO8 must complete this Data Call.

All individual company data in this data call will be considered proprietary and confidential; only the aggregate data will be published annually and posted on the Department of Insurance Website.

General Instructions:

1. Save this excel file into your local drive and replace "XXXXX" in this file name by the five-digit NAIC code of your company.
2. Input the information and the data only in the green highlighted areas.
3. Save this excel file after completing inputting.
4. Email the completed excel file to us via the email address DataCall@ncdoi.gov with the subject "XXXXX-2022_NC_CRT_58-36-30(b2)". Replace "XXXXX" with your company's 5 digit NAIC code.
5. If company does not write any homeowners policy: do nothing.
6. If company writes any homeowners policy on forms HO2, HO3, HO5, HO7, or HO8:
 - a. has no CTR policies: please complete Verification Form and 58-36-30(b2)_HO-Owners, columns (1), (2) and (9); save the excel file, then email it to us; **OR**
 - b. has CTR policies: please complete Verification Form and 58-36-30(b2)_HO-Owners, columns (1) through (5) and (9); save the excel file, then email it to us.

Specific Instructions to Complete the Verification Form

1. Input your company's 5-digit NAIC code (in blue), then the most recent contact info will generate.
2. When information is not available, the cells appears as blank; or, when the information needs to be updated, just type in the required info in the green highlighted areas.
3. It is required that the Contact Person and the Officer / Director / Manager sign the Form by typing the names of the Contact and the Officer as signatures in the Form.

Specific Instructions to Input Data in Worksheet 58-36-30(b2) HO-Owners

1. Input whole numbers only without any comma or decimal point.
2. Details of columns:
 - (1) Total # Policies Written: Total number of all policies that are written in the written period in the territory.
 - (2) Total Actual Premium Written: Sum of actual premiums of all policies that are written in the written period.
 - (3) Total # CTR Policies Written: Number of CTR policies that are written in the written period.
 - (4) Total Manual Premium of CTR Policies: Sum of NCRB manual premiums of CTR policies including all applicable/related factors and endorsements.
 - (5) Total Consented Premium of CTR Policies: Sum of actual premiums (manual premiums plus consented amounts above the manual premiums) that company charges CTR policyholders, including all applicable/related factors and endorsements.
 - (9) Company's 2022 Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written.

If you have any question or concern, please email to DataCall@ncdoi.gov

We greatly appreciate your cooperation in this matter.

NORTH CAROLINA DEPARTMENT OF INSURANCE

N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data
Written Period: Jan 1, 2022 - Dec 31, 2022
Due Date: April 18, 2023

Verification Form

In complying with the North Carolina General Statute §58-36-30(b2), the company acknowledges that the information and data provided in this Data Call are true and accurate to the best of the knowledge of the Contact Person and the Company Officer, Director, or Manager whose signatures appear below.

Company NAIC Code (5 digits): **99999**

Company Name: **ALL COMPANIES**
Address (line 1):
Address (line 2):
City:
State (abbreviation, 2 letters):
Zip Code:

Contact Person:

	First Name	M.I.	Last Name
Phone Number (123-456-7890):			Ext.
Email Address:			

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Contact Person's signature

Officer / Director / Manager:

	First Name	M.I.	Last Name
Phone Number (123-456-7890):			Ext.
Email Address:			

By typing my name, I indicate my consent to use an electronic signature, that acts as a traditional handwritten signature and I agree to all the terms of this Verification Form.

Officer, Director, or Manager's signature

North Carolina Insurance Department
 N.C.G.S. §58-36-30(b2) - Consent-to-Rate Data
 Subject: Consent-to-Rate (CTR) Policies - Residential Property (Not More Than 4 Housing Units)
 Due Date: April 18, 2023

Company Name: ALL COMPANIES
 Company NAIC Code: 99999
 Written Period: Jan 1, 2022 - Dec 31, 2022

Owners Forms (HO2, HO3, HO5, HO7, or HO8)

Territory	(1)	(2)	(3)	(4)	(5)	(6) = (3) / (1)	(7) = (5) / (2)	(8) = [(5)-(4)] / (3)
	Total Policies		Total CTR Policies			% of CTR Policies of Total Policies		Avg Premium Difference per CTR Policy
	# Policies Written	Actual Written Premium	# CTR Policies Written	Manual Premium	Consented Premium	% # CTR Policies	% CTR Policy Premium	
110	15,248	40,362,232	5,832	10,503,816	13,513,039	38.2%	33.5%	516
120	31,459	64,892,836	7,270	9,210,666	11,888,269	23.1%	18.3%	368
130	18,992	24,585,760	2,885	3,633,453	4,872,473	15.2%	19.8%	430
140	99,022	137,030,895	20,612	27,141,745	33,797,421	20.8%	24.7%	323
150	54,333	69,350,906	14,015	18,798,957	24,860,493	25.8%	35.8%	432
160	51,566	56,506,724	11,947	13,376,420	17,285,851	23.2%	30.6%	327
170	5,630	7,553,656	2,451	2,815,522	3,838,236	43.5%	50.8%	417
180	64,480	97,434,707	28,030	36,898,004	49,384,834	43.5%	50.7%	445
190	16,229	26,732,632	6,474	9,210,458	12,256,578	39.9%	45.8%	471
200	7,679	13,652,336	2,894	4,355,763	5,818,613	37.7%	42.6%	506
210	24,585	31,167,532	9,472	10,725,096	14,384,990	38.5%	46.2%	386
220	73,974	115,723,741	37,435	53,204,375	69,517,535	50.6%	60.1%	436
230	20,375	30,340,108	8,225	10,671,690	14,187,750	40.4%	46.8%	427
240	112,899	145,877,767	41,769	50,652,200	66,866,478	37.0%	45.8%	388
250	48,301	67,778,813	19,372	26,417,816	34,318,914	40.1%	50.6%	408
260	35,983	43,390,081	16,261	16,534,608	22,421,254	45.2%	51.7%	362
270	354,850	506,916,820	155,106	203,806,796	268,016,697	43.7%	52.9%	414
280	55,849	79,502,112	22,549	29,588,546	38,144,699	40.4%	48.0%	379
290	44,810	60,948,499	16,679	21,610,438	27,346,563	37.2%	44.9%	344
300	17,612	22,274,903	6,329	7,218,583	9,466,738	35.9%	42.5%	355
310	320,738	362,003,672	140,006	140,927,416	184,863,104	43.7%	51.1%	314
320	170,530	192,978,991	59,424	64,100,746	81,887,685	34.8%	42.4%	299
330	8,930	9,038,415	3,204	2,896,390	3,709,418	35.9%	41.0%	254
340	396,115	543,165,492	194,496	231,381,572	309,883,168	49.1%	57.1%	404
350	123,267	136,954,653	47,548	48,571,708	63,464,796	38.6%	46.3%	313
360	245,317	280,871,501	97,970	101,423,240	129,025,835	39.9%	45.9%	282
370	13,941	18,399,642	4,349	5,394,586	6,744,583	31.2%	36.7%	310
380	45,310	54,104,231	17,876	19,829,677	24,866,092	39.5%	46.0%	282
390	53,010	66,784,859	18,705	22,238,180	27,956,278	35.3%	41.9%	306
Statewide	2,531,032	3,306,324,518	1,019,184	1,203,138,466	1,574,588,383	40.3%	47.6%	364

(9) Annual Statement, Statutory Page 14, Line 4, Homeowners multiple peril, Direct premiums written:

3,529,430,348

(10): Statewide(2) - (9)

-223,105,830

(11): (10) / (9)

-6%